



# MARKET RELEASE

22 August 2013

Midwinter Resources NL

TRADING HALT

The securities of Midwinter Resources NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 26 August 2013 or when the announcement is released to the market.

Security Code: MWN

Adam Russo  
Adviser, Listings Compliance (Perth)



**MIDWINTER**  
RESOURCES NL

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22 August 2013

Elizabeth Harris  
Australian Securities Exchange Limited  
2 The Esplanade  
PERTH WA 6000

Dear Elizabeth

**Midwinter Resources NL – Request for Trading Halt**

Midwinter Resources NL (“Midwinter Resources”) hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market relating to a capital raising.

Midwinter Resources requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Monday 26 August 2013.

Midwinter Resources is not aware of any reason why the trading halt should not be granted.

Midwinter Resources is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

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Adrian Griffin  
Managing Director

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ABN: 29 126 129 413

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