



**Lake Resources N.L.**  
A.B.N. 49 079 471 980

7 August 2003

The Manager  
Company Announcements  
Australian Stock Exchange Limited

Dear Sir/Madam

**Lake Resources N.L. – Release of Restricted Securities**

Please be advised that 5,352,427 fully paid ordinary shares in Lake Resources N.L. will be released from escrow on 29<sup>th</sup> August 2003.

Yours faithfully,

Peter J. Gilchrist  
Company Secretary