



15 June 2004

The Manager
Companies Section
Australian Stock Exchange Limited (Sydney)

By electronic lodgement

Pages: Three (3) pages

Dear Sir

**Re: Stock Exchange Announcement
Appendix 3F – Final Share Buyback Notice**

Attached is an Appendix 3F in relation to the buyback of shares conducted over the period from 13 June 2003 to 12 June 2004. A total of 41,958,434 shares for an amount of \$414,038,633 were bought back during this period. The current issued capital of the Company is 401,260,130.

Yours faithfully

S J SHARPE
Company Secretary

Lend Lease
Corporation Limited
ABN 32 000 226 228

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Australia

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Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Lend Lease Corporation Limited	32 000 226 228

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On market
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Details of all shares bought back

2	Number of shares bought back	41,958,434	
3	Total consideration paid or payable for the shares	\$414,038,633	
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:	\$11.53 4 November 2003
		lowest price: date:	\$8.20 4 July 2003

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 15/6/2004
(Company secretary)

Print name: S J Sharpe

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