

ASX Announcement

DRP Issue Price

16 September 2009

The issue price of shares to be allotted to participants in the Company's Dividend Reinvestment Plan for the 2009 final dividend is \$9.4997 per share.

The issue price is the weighted average price of Lend Lease shares traded on the ASX during the five business days immediately following the date that the Lend Lease share price is quoted ex-dividend for payment of a dividend, less a discount of 2.5%.

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