ASX ANNOUNCEMENT

27 August 2015

On-market purchase of Lend Lease securities to settle employee incentive schemes

Lend Lease advises that it intends to purchase approximately 3,100,000 of LLC securities on market for the purpose of funding employee incentive awards through Lend Lease securities. The actual number of securities purchased will vary depending on the price of the securities. The purchase will commence on 28 August 2015 and conclude once the aggregate value is achieved, expected to be prior to 30 September 2015. These securities will be placed into an employee share plan trust until vesting.

In accordance with Listing Rule 4.10.22, the total number of securities purchased during the reporting period and average price per security at which the securities were purchased will be disclosed in the 2016 Annual Report.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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