

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

LENDLEASE CORPORATION LIMITED (**LLC**)
LENDLEASE RESPONSIBLE ENTITY LIMITED (**LLRE**) AS
RESPONSIBLE ENTITY OF THE LENDLEASE TRUST (**LLT**)
(TOGETHER LENDLEASE GROUP)

ABN / ARSN

ABN 32 000 226 228 (**LLC**)
ABN 72 122 883 185 (**LLRE**)
ARSN 128 052 595 (**LLT**)

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	21-Feb-18

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	18,354,383	235,000
4	Total consideration paid or payable for the shares	\$330,386,856.76	\$2,994,981.00

+ See chapter 19 for defined terms.

Appendix 3E

Daily share buy-back notice

- 5 If buy-back is an on-market buy-back

Before previous day	Previous day
Highest price paid: \$19.9200 Date: 22-Jun-18	Highest price paid: \$12.9900
Lowest price paid: \$12.7200 Date: 21-Nov-18	Lowest price paid: \$12.6600
	Highest price allowed under rule 7.33: \$13.6727

Participation by directors

- 6 Deleted 30/9/2001.

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How many shares may still be bought back?

- 7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

Up to the number of shares with an aggregate buy-back consideration of \$166,618,162.24

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 03-December-2018

Print name: Wendy Lee

+ See chapter 19 for defined terms.