



## Announcement Summary

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**Entity name**

LENDLEASE GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 16, 2021

**The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

| ASX +security code | Security description                         | Number of +securities to be quoted | Issue date |
|--------------------|----------------------------------------------|------------------------------------|------------|
| LLC                | FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 221,608                            | 15/09/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LENDLEASE GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

32000226228

### 1.3 ASX issuer code

LLC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

16/8/2021



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

LLC : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

15/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

221,608

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 12.11160000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description                 | Total number of +securities on issue |
|----------------------------------------------------|--------------------------------------|
| LLC : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 688,807,159                          |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
|------------------------------------|--------------------------------------|



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A