

MONGER GOLD

Discovering the Gold of Tomorrow

Investor Presentation

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The information in this report that relates to Exploration Results is based on information either compiled or reviewed by Mr Andrew Graham who is a Director of Monger Gold Limited. Mr Graham is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves. Mr Graham consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Overview

IPO – A\$5M raised at 20¢ per share

Capital Structure

25,000,000 shares owned by institutional, sophisticated and retail investors

3,000,001 shares owned by Torian Resources Limited

Top 20 Shareholders = 61.9%

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Market Cap¹ – A\$5.6M

Cash¹ – A\$5.0M

Debt¹ – None

Enterprise Value (EV)¹ – A\$600K

¹ – As at July 6, 2021

Management Team

Mark Hill – Exploration Manager

Mr Mark Hill is a geologist with 30 years' experience in mineral exploration, project development and mining. He has a Bachelor of Applied Science (Geology) from Curtin University with a Masters of Science (Mineral Economics) through WA School of Mines in Kalgoorlie and has worked extensively in Western Australian Archaean gold exploration.

Mr Hill has worked as a geologist in a number of WA gold mines including the Sons of Gwalia mine in Leonora and the Kundana mine near Kalgoorlie.

Peretz Schapiro – Non-Executive Chairman

Mr Schapiro has a proven track record of developing and growing successful B2B SaaS platforms and consulting services, built on strong partnerships with some of Australia's most reputable institutions. He is the Managing Director of Charidy.com, Australia's premier crowdfunding platform and fundraising and marketing consultancy, raising over \$100,000,000 in the last two years alone.

Mr Schapiro holds a Masters degree in Applied Finance. Mr Schapiro is currently an Executive Director of Torian Resources Ltd (ASX: TNR) and Non Executive Chairman of Okapi Resources (ASX:OKR)

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Andrew Graham – Non-Executive Director

Mr Graham has 30 years of technical, operational and managerial experience in the resources sector with both private and public companies in Australia and overseas.

Mr Graham has qualifications in Applied Geology, Economic Geology, Management, Training and Quarry Management. Mr Graham is currently the CEO and Executive Director of Cohiba Minerals Ltd (ASX: CHK)

Romy Hershman – Non-Executive Director

Mr Hershman has worked in the mining sector as Company Secretary for Nova Minerals Ltd (ASX:NVA) and Cohiba Minerals Ltd (ASX:CHK), where he has gained extensive experience in exploration management, improving internal processes and shareholder communication.

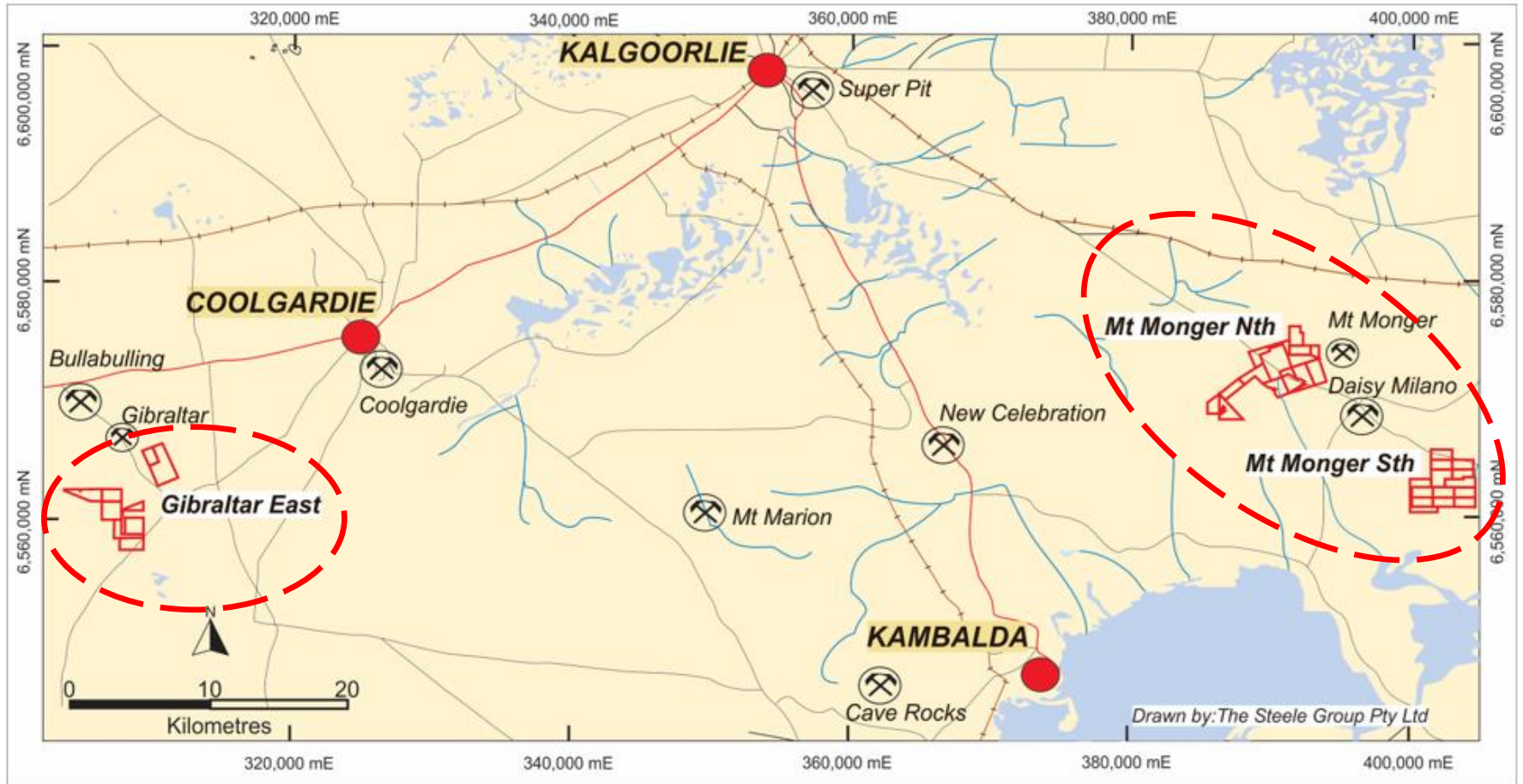
He holds Bachelor degrees in Law and Arts from Monash University. Mr Hershman is currently the Company Secretary for Nova Minerals Ltd (ASX:NVA).

Matthew Foy – Company Secretary

Mr Foy is a contract Company Secretary and active member of the Governance Institute Australia (GIA). He spent four years at the ASX facilitating the listing and compliance of companies and possesses core competencies in publicly listed company secretarial, operational and governance disciplines. Mr Foy is Torian Resources Ltd's Company Secretary.

Project Location – Key Gold Address

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Executive Summary

- Significant tenement package within 3 key project areas:
 - Mt Monger North
 - Mt Monger South
 - Gibraltar
- Close proximity to major mining centres of Kalgoorlie and Coolgardie

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- Historical exploration identified significant gold prospectivity
- Aggressive exploration program aimed at delineation of multiple gold resources
- Highly experienced and driven management team

Development Strategy

- Aggressive program of work based on solid geological, structural and geochemical work
- Consolidation of all historic data into one location to ensure no target information is overlooked
- Full review of current data to aid in the generation of new target zones within the existing areas

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- Targeted geochemical program
- Targeted reverse circulation (RC) drilling program **to commence in Q3 2021**
- Development of sound geological models to inform ongoing exploration and assist in the potential acquisition of additional ground

Mt Monger North Project – Key Targets

Providence (Target 1):

11m @ 2.14 g/t Au from 84m
 3m @ 11.83 g/t Au from 9m
 2m @ 7.93 g/t Au from 8m
 5m @ 7.17 g/t Au from 9m
 2m @ 4.21 g/t Au from 33m

Wombola Dam (ASX:SLR) 27,000 oz

Divine (Target 1):

3m @ 17 g/t Au from 97m
 7m @ 2.35 g/t Au from 82m
 2m @ 4.91 g/t Au from 41m

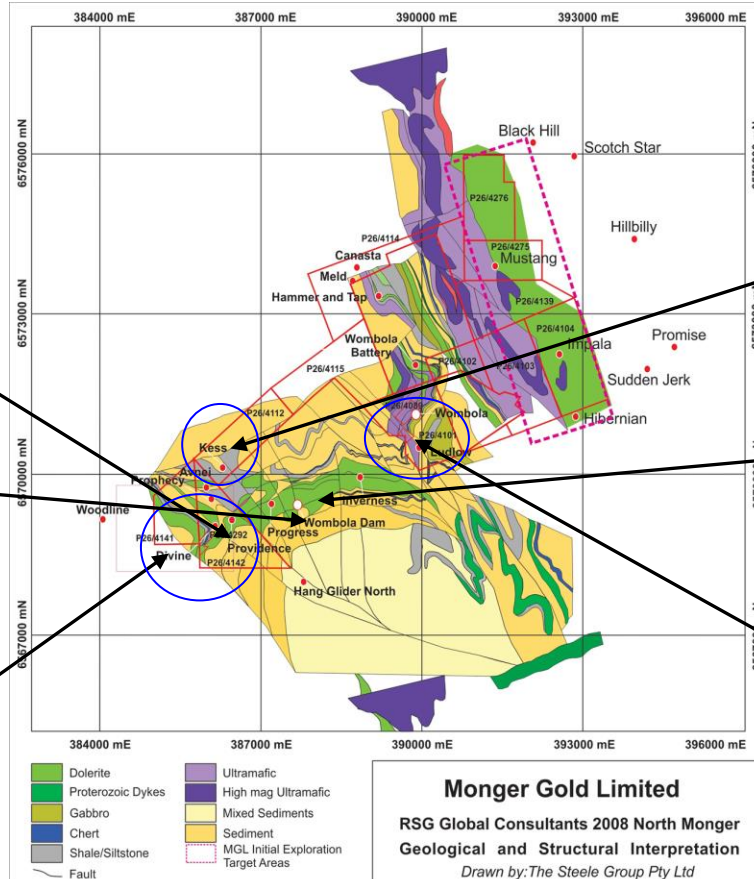
Minnie (Target 3):

1m @ 1.73 from 53m
 1m @ 3.18 from 85m

Wombola Pit (ASX:SLR) 7,000 oz

Wombola/Hoffman (Target 2):

3m @ 3.62 g/t Au from 1m
 3m @ 2.64 g/t Au from 44m
 1m @ 7.66 g/t Au from 31m



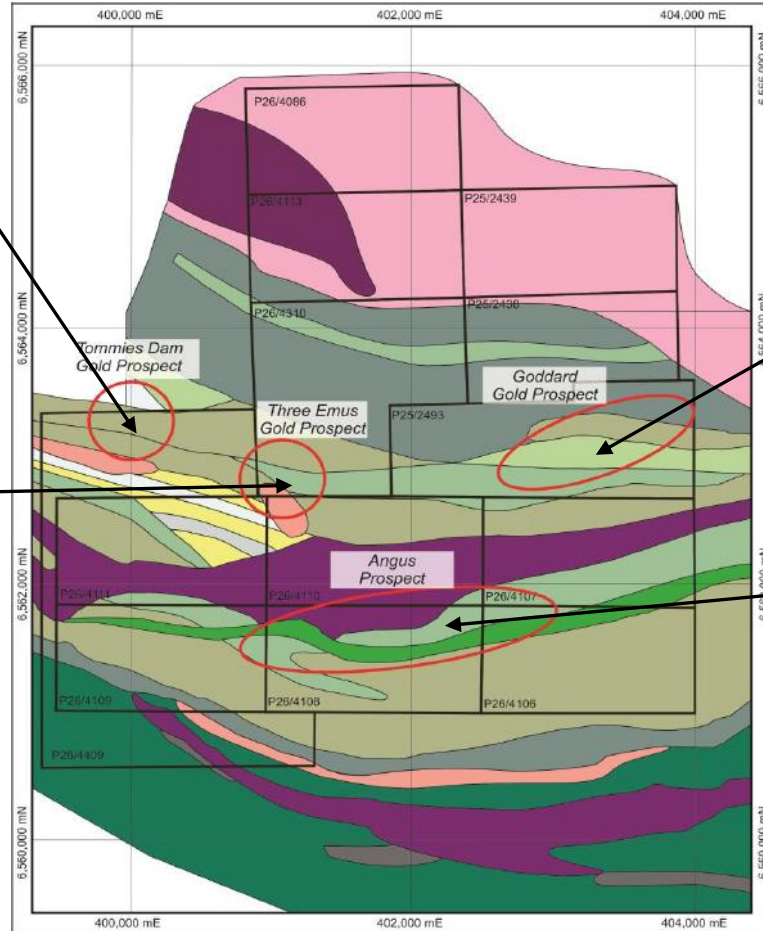
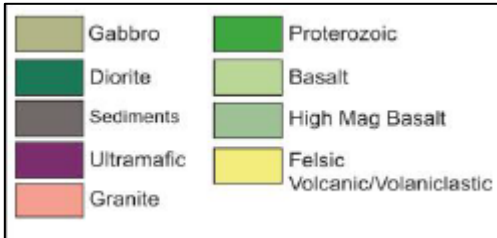
Mt Monger South Project – Key Targets

Tommies Dam:
Anomalous gold mineralisation.
Largely untested target area

Three Emus:
1m @ 1.32 g/t Au from 7m
1m @ 1.54 g/t Au from 14m

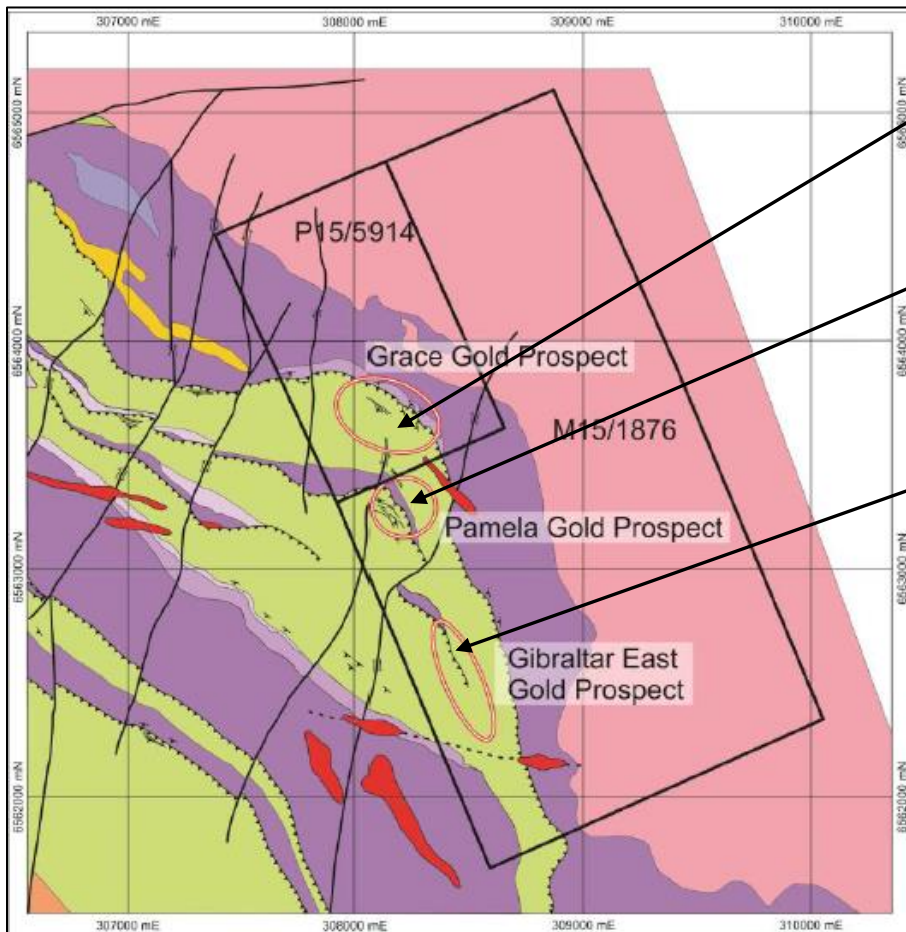
Goddard:
4m @ 0.134 g/t Au from 12m
Additional follow up work required

Angus:
Analogous to Lefroy Exploration's
Eastern Lefroy Project
Largely untested



Mt Monger South Adapted Geology Map from Integra Mining Limited Resources (2007) and Silverlake Resources (2008) with Identified Prospects

Gibraltar Project – Key Targets



Grace:

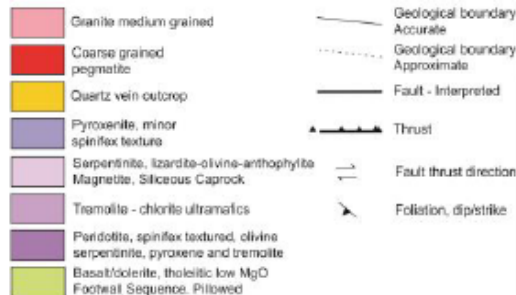
Shallow drilling intersected up to 11g/t Au from 5m

Pamela:

3 costean samples returned 2.43 g/t Au
Old heap leach returned grades up to 6.29 g/t Au

Gibraltar east:

1m @ 27.2g/t Au from 28m
1m @ 12.2g/t Au from 43m
2m @ 3.27 g/t Au from 58m
3m @ 9.27g/t Au from 27m

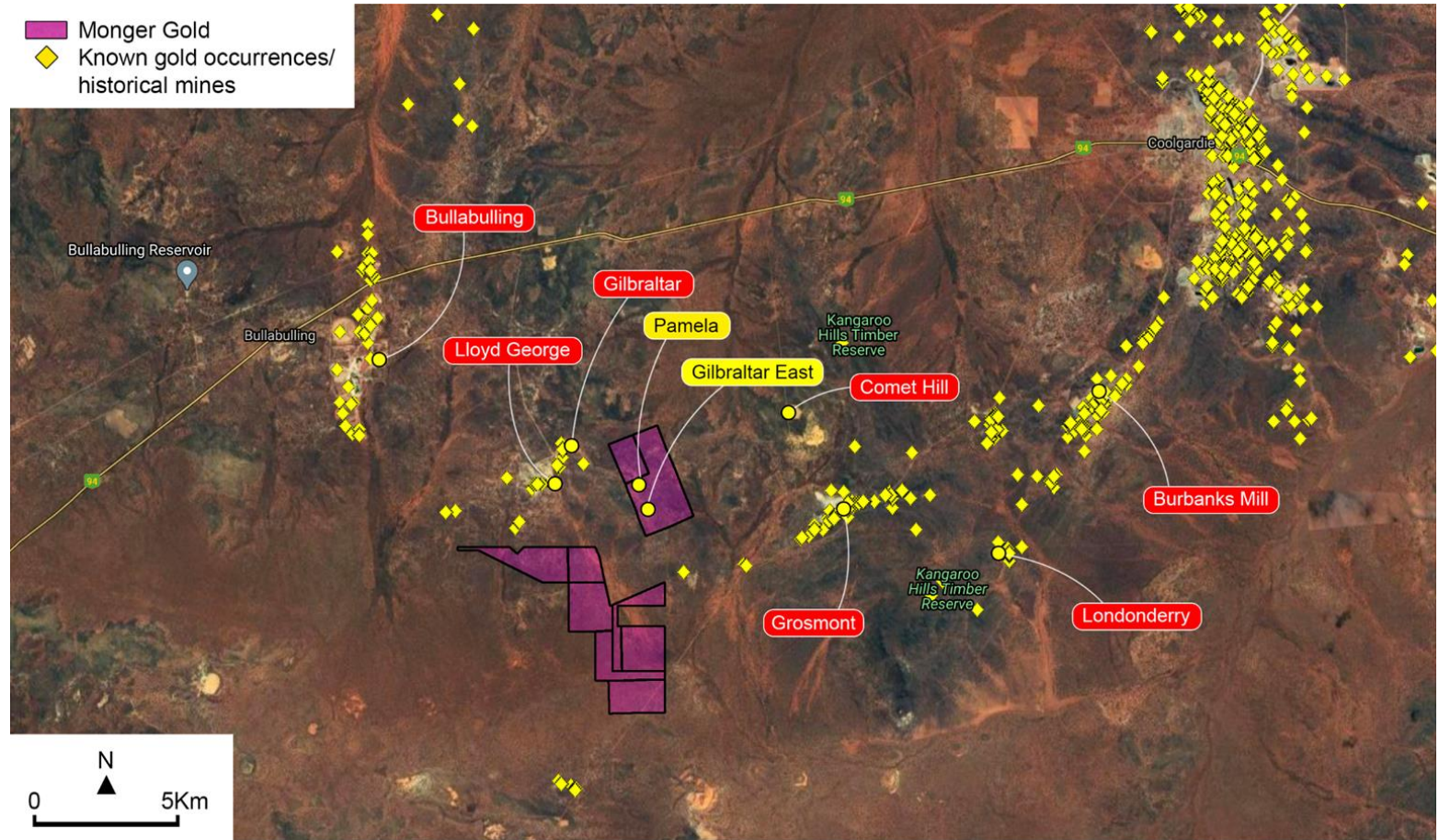


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Sipa Exploration NL
(A69913)
Historical Interpretive Geology Map
February 2005
and
MGL Exploration Targets
Drawn by: The Steele Group Pty Ltd

Gibraltar – Proximity to Gold Occurrences

■ Monger Gold
◆ Known gold occurrences/
historical mines



Compelling Story

MONGER GOLD

- Technically and commercially experienced management team
- Multiple exploration targets in **highly prospective gold** province
- **Strong news flow** expected **after listing**
- **A\$5M in Cash** with an **EV of A\$600k** – A highly leveraged investment opportunity
- Tight and limited capital structure (25M shares on market)

Corporate Directory



Directors

Peretz Schapiro

Andrew Graham

Romy Hersham

Company Secretary

Matthew Foy

Registered Office

204-206 Balaclava Road

Caulfield North VIC 3161

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www.mongergold.com.au

Share Registry

Automic Group

Auditors

BDO Audit Pty Ltd