



Announcement Summary

Entity name

LOYAL LITHIUM LIMITED

Date of this announcement

Friday July 28, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESCROWED Ordinary Shares - 24 Months	15,250,000	28/07/2023
New class - code to be confirmed	ESCROWED Ordinary Shares - 12 Months	2,000,000	28/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOYAL LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644564241

1.3 ASX issuer code

LLI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Fully Paid Ordinary Shares Subject to ASX Imposed ESCROW

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528"/>

Ordinary fully or partly paid shares/units Details**+Security currency****Are there CDIs issued over the +securities?**☒ No**Is it a Partly Paid class of +security?**☒ No**Is it a stapled class of +security?**☒ No**Any other information the entity wishes to provide about the +securities the subject of this notification**https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018"/>**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>

Issue details

Number of +securities

15,250,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration Shares

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

Name of company or asset being acquired

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02672989>

New +securities

ASX +security code

New class - code to be confirmed

+Security description

ESCROWED Ordinary Shares - 12 Months

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

☒ No

Is it a Partly Paid class of +security?

☒ No

Is it a stapled class of +security?

☒ No

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02674528>



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration Shares

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

Name of company or asset being acquired

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02672989>



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LLI : ORDINARY FULLY PAID	62,490,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLIAM : OPTION EXPIRING 06-JUL-2024 EX \$0.30	4,000,000
LLIAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLIAJ : PERFORMANCE RIGHTS	3,000,000
LLIAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLIAB : OPTION EXPIRING 06-JUL-2024 EX \$0.30	17,400,000
LLIAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000
New class - code to be confirmed : ESCROWED Ordinary Shares - 24 Months	15,250,000
New class - code to be confirmed : ESCROWED Ordinary Shares - 12 Months	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/6/2023