



Announcement Summary

Entity name

LEEUEWIN METALS LTD

Announcement Type

New announcement

Date of this announcement

Monday October 16, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LM1AI	OPTION EXPIRING 12-MAY-2028 RESTRICTED	2,000,000	Cancellation by agreement between the entity and the holder	16/10/2023
LM1AJ	PERFORMANCE RIGHTS RESTRICTED	2,000,000	Cancellation by agreement between the entity and the holder	16/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEEUWIN METALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

82656057215

1.3 ASX issuer code

LM1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LM1AJ : PERFORMANCE RIGHTS RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LM1AI : OPTION EXPIRING 12-MAY-2028 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

16/10/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM1 : ORDINARY FULLY PAID	44,784,999

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM1AD : ORDINARY FULLY PAID RESTRICTED	1,230,631
LM1AE : ORDINARY FULLY PAID RESTRICTED	836,041
LM1AF : ORDINARY FULLY PAID RESTRICTED	16,506,668
LM1AG : OPTION EXPIRING 23-MAR-2026 RESTRICTED	3,000,000
LM1AH : OPTION EXPIRING 31-MAY-2027 RESTRICTED	2,500,000
LM1AI : OPTION EXPIRING 12-MAY-2028 RESTRICTED	23,500,000
LM1AJ : PERFORMANCE RIGHTS RESTRICTED	1,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.