



Announcement Summary

Entity name

LEEUWIN METALS LTD

Announcement Type

New announcement

Date of this announcement

Friday May 08, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM1	ORDINARY FULLY PAID	1,060,452	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEEUWIN METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82656057215

1.3 ASX issuer code

LM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

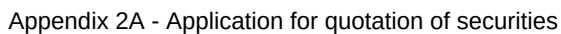
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-May-2026 18:16	New - Proposed issue of securities - LM1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

LM1 : ORDINARY FULLY PAID

8/5/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,060,452

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For RC drilling services provided, under drill-for-equity arrangement with Raglan (30% of GST-exclusive invoiced amounts).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.178700

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LM1 : ORDINARY FULLY PAID	128,267,384

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM1AK : OPTION EXPIRING 21-MAR-2028 EX \$0.1715	3,250,000
LM1AM : OPTION EXPIRING 19-DEC-2028 EX \$0.40	2,000,000
LM1AH : OPTION EXPIRING 31-MAY-2027 EX \$0.50	2,500,000
LM1AL : PERFORMANCE RIGHTS	16,650,000
LM1AI : OPTION EXPIRING 12-MAY-2028 EX \$0.30	23,500,000