



Announcement Summary

Entity name

LUNNON METALS LIMITED

Date of this announcement

Tuesday August 20, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LM8AL	PERFORMANCE RIGHTS	6,550,695	20/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUNNON METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82600008848

1.3 ASX issuer code

LM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

LM8AL : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

20/8/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Aaron Wehrle	Aaron Wehrle (ATF The Wehrle Investment Trust)	1,523,305

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Details of the Employee Awards Plan approved by shareholders on 15 November 2022 is contained in Annexure A of the Notice of General Meeting <https://wcsecure.weblink.com.au/clients/lunnonmetals/headline.aspx?headlineid=61115324>

Any other information the entity wishes to provide about the +securities the subject of this notification

2,222,076 FY25 STI Performance Rights (vesting 30 June 2025) and 3,994,917 FY25-27 LTI Performance Rights (vesting 30 June 2027). Vesting subject to performance hurdles and employee being employed on vesting date (subject to good leaver discretion). Nil issue price and exercise price. Face value of \$0.225 per Performance Right based on 30 trading volume weighted average price of LM8 shares to 30 June 2024.

Excludes Mr Ainscough's FY25 STI and FY25-27 LTI Performance Rights, which will be subject to shareholder approval at the 2024 Annual General Meeting.

Issue details

Number of +securities

6,550,695

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM8 : ORDINARY FULLY PAID	220,466,103

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM8AJ : OPTION EXPIRING 11-FEB-2026 EX \$1.18	625,000
LM8AF : OPTION EXPIRING 22-MAR-2026 EX \$0.05	1,700,000
LM8AL : PERFORMANCE RIGHTS	8,397,075



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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