LINQ MINERALS

# GILMORE GOLD COPPER PROJECT

ASX:**LNQ**

Noosa Mining Conference Presentation

**July 2026**

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# Important Notice

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The information in this presentation relates to Exploration Results and Mineral Resources that have previously been released on the ASX. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

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### Exploration Results
Gold Equivalent (AuEq) values – Requirements under JORC Code

- Assumed commodity prices for calculation of Gold Equivalent (AuEq) is Au US$2,500/Oz, Cu US$10,000/t
- Recoveries are assumed from similar deposits  Au = 91%, Cu = 93%
- Preliminary recoveries from Gilmore porphyry sulphide resources Cu = 80 - 94%, Au = 50 - 73%
- AuEq (g/t) was calculated using the following formula: = ((Au (g/t)) + (Cu (g/t)*0.01/80.37681)).
- LNQ confirms that it is the Company’s opinion that all elements included in the metal equivalent calculation have a reasonable potential to be recovered and sold.

Copper Equivalent (CuEq) values – Requirements under JORC Code

- Assumed commodity prices for calculation of Copper Equivalent (CuEq) is Au US$2,500/Oz, Cu US$10,000/t
- Preliminary recoveries from Gilmore porphyry sulphide resources (see Appendix 2) Au = 80 - 94%, Cu = 50 - 73%
- CuEq (g/t) was calculated using the following formula: = ((Cu (%)) + (Au (g/t)*8037.681/10000)).
- LNQ confirms that it is the Company’s opinion that all elements included in the metal equivalent calculation have a reasonable potential to be recovered and sold.

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# Corporate Overview

| Corporate Structure | |
|---|---|
| Shares on Issue | ~205.1m |
| Unlisted Options[1] | ~35.2m |
| Performance Rights | ~0.6m |
| Share Price[2] | 28.5c |
| Market Capitalisation | ~A$58m |
| Cash[2] | ~A$18.7m |
| Debt | Nil |

| Substantial Shareholders | |
|---|---|
| Woodcross Holdings Pty Ltd | 41.71% |
| Sam Investors Pty Ltd | 10.29% |
| Michael Gibson | 10.03% |
| **Top 10 Shareholders** | **69.68%** |

## Board of Directors and Executive Management

**Clive Donner** Chair (Corporate)

**Harrison Donner** CEO & Director (CA, Corporate)

**John Holliday** Director (Geologist)

**Geoff Jones** Director (Engineer)

**Dr Evan Kirby** Director (Metallurgist)

**Ivan Jerkovic** Geologist

## Analyst Coverage



[1]Consisting of 16.9m unquoted options ($0.30 exercise price on or before 27 June 2028), 13.7m unquoted options ($0.78 exercise price on or before 1 April 2028) & 4.3m unquoted options ($0.73 exercise price on or before 11 February 2029).
[2]Share price based on closing price on 21 July 2026. Cash Balance based on unaudited cash balance as at 31 March 2026.

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# Investment Proposition: A Generational Asset

### Strategic Asset

Tier 1 Location

100% owned Au Cu Project

Not publicly visible for ~40 yrs

Highly leveraged to Gold & Copper

### Significant Scale

Global JORC MRE

~516Mt

~3.7Moz Au & ~1.2Mt Cu[1]

Open along strike and at depth

### Growth

6 JORC Resources

+20 mineralised prospects

Extensive target pipeline

**+30,000m planned drilling**

### Team

Proven track record in discovery, financing and delivery of major projects

### Brownfields Gold Project

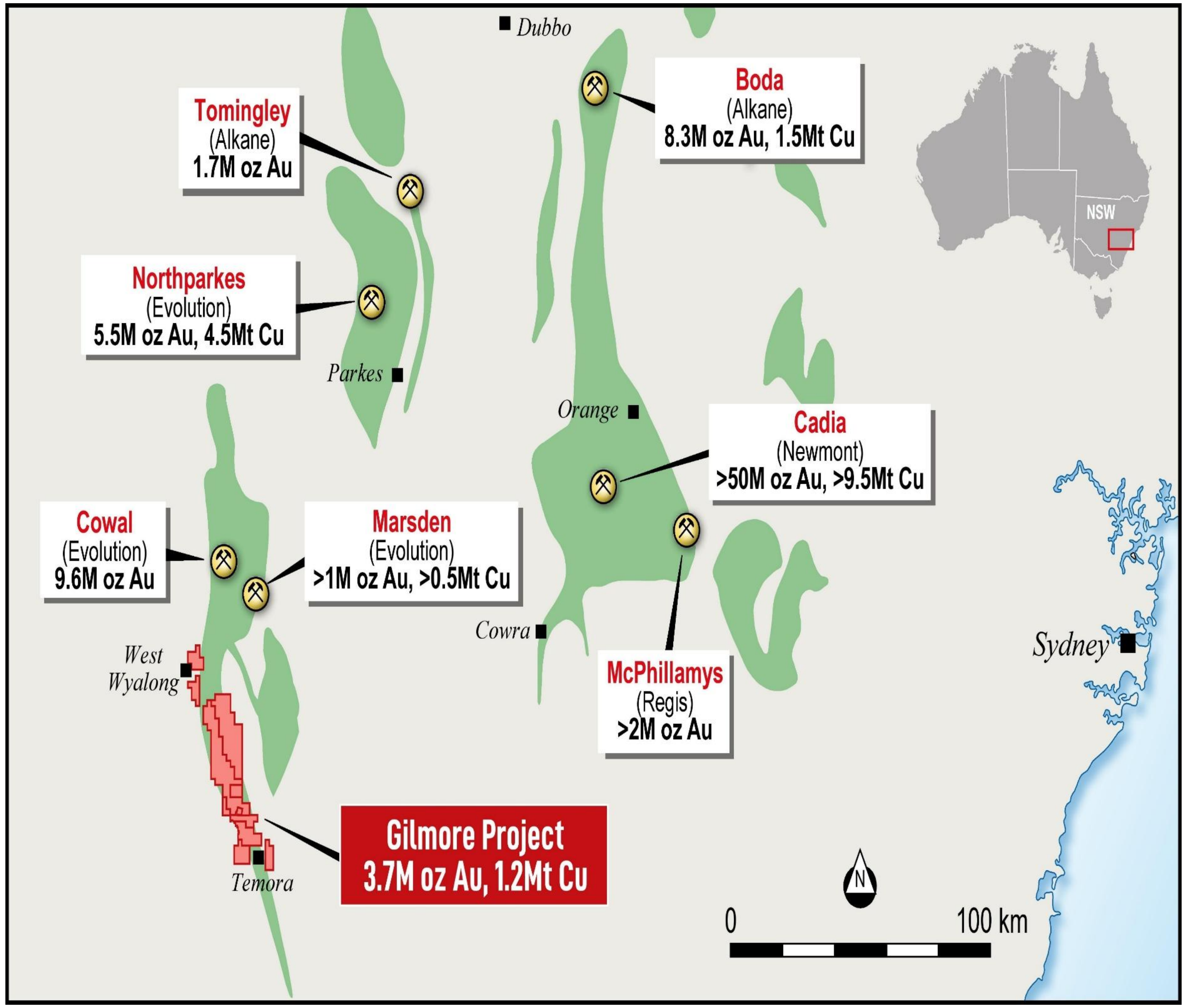
JORC MRE ~1.2Moz Au & ~120Kt Cu[2]

Last in production at ~A$460/oz

### Infrastructure

Adjacent to road, rail, water, grid infrastructure

Local skilled labour availability




[1]Gilmore Global MRE is based of Sulphide Porphyry MRE at a 0.2% CuEq Cut-off & Gidginbung MRE at a 0.3g/t Au Cut-off. Refer to Global MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

[2]Gilmore South MRE is based of Sulphide Porphyry MRE (Dam) at a 0.4% CuEq cut-off & Gidginbung MRE at a 0.5g/t Au Cut-off. Refer to Gilmore South MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

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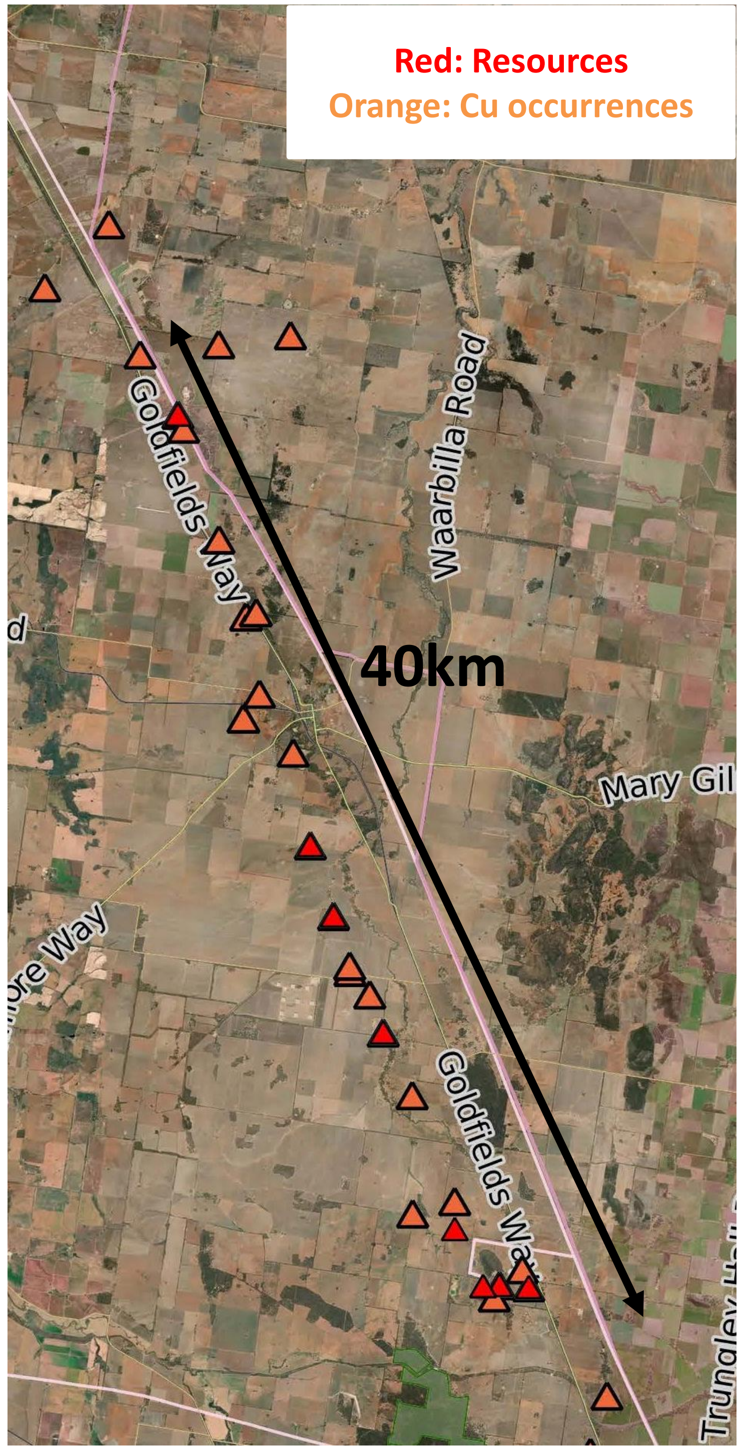
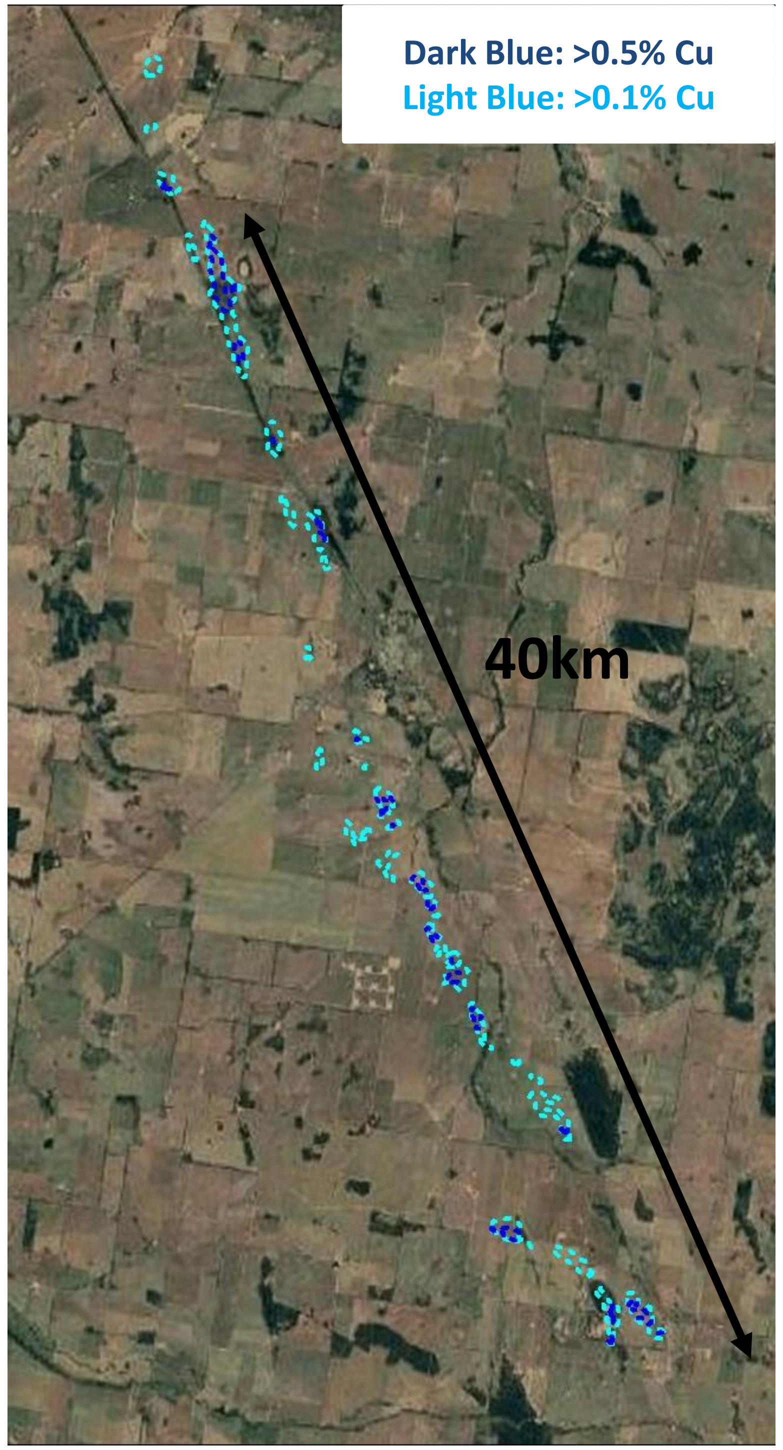
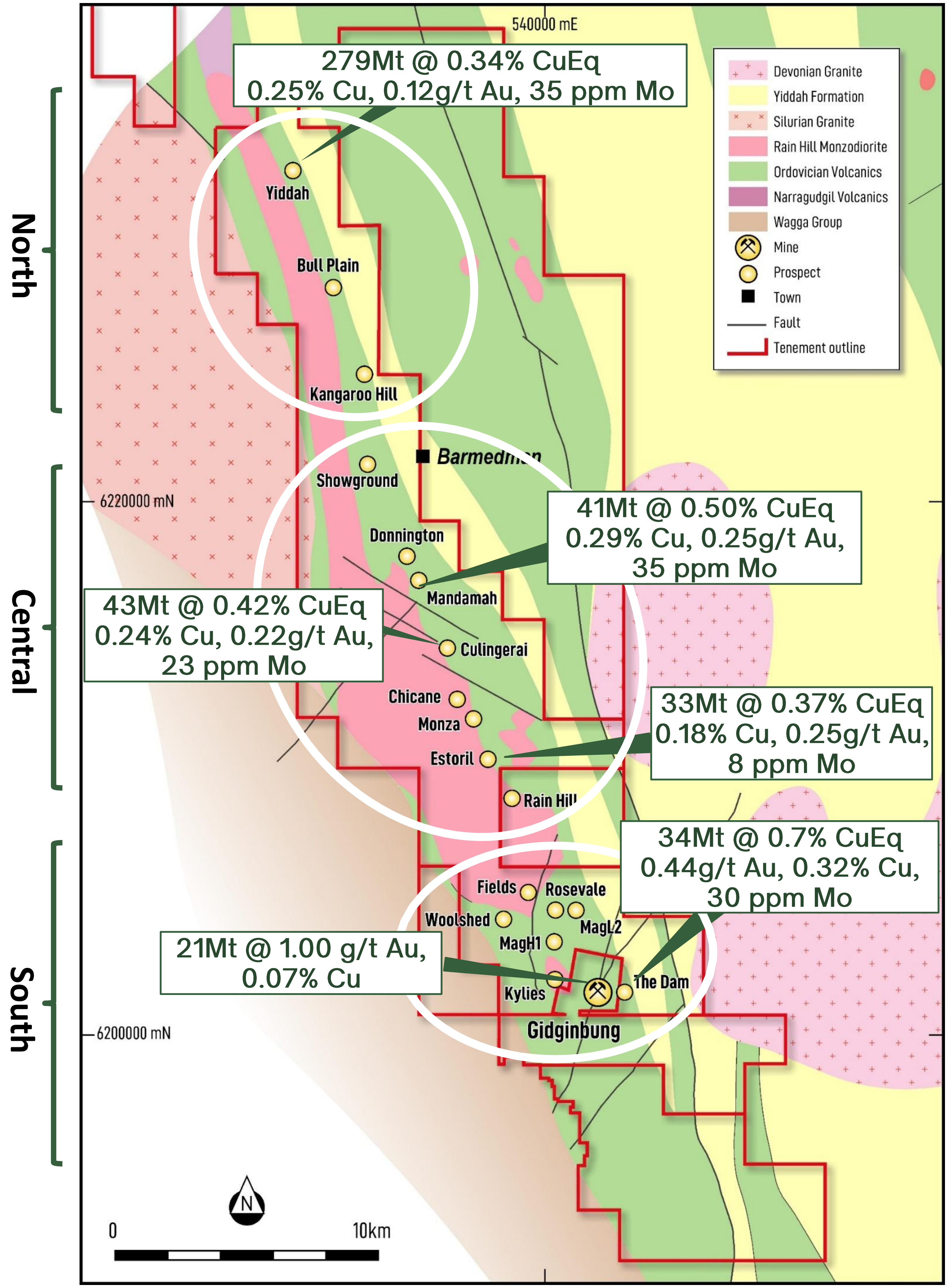
# Gilmore Project

## Longest strike ~40km of continuous Cu Au occurrences in the Macquarie Arc




Resources and Cu occurrences   Cu best-in-hole >0.1% and >0.5%




[1]Left Image: Extracted from Minview NSW Government database. LNQ's resources (red) and Cu occurrences (orange) refer to old diggings through to drilled prospects.

[2]Right Image: Google Earth imagery with best-in-hole Cu values contoured to show the continuity of Cu values (light blue is >0.1% and dark blue is >0.5%. The contoured drill hole data comes from LNQ's drilling database based on historical drilling results previously reported to the market.

# Dam Drill Results

## Significant thick, shallow mineralisation

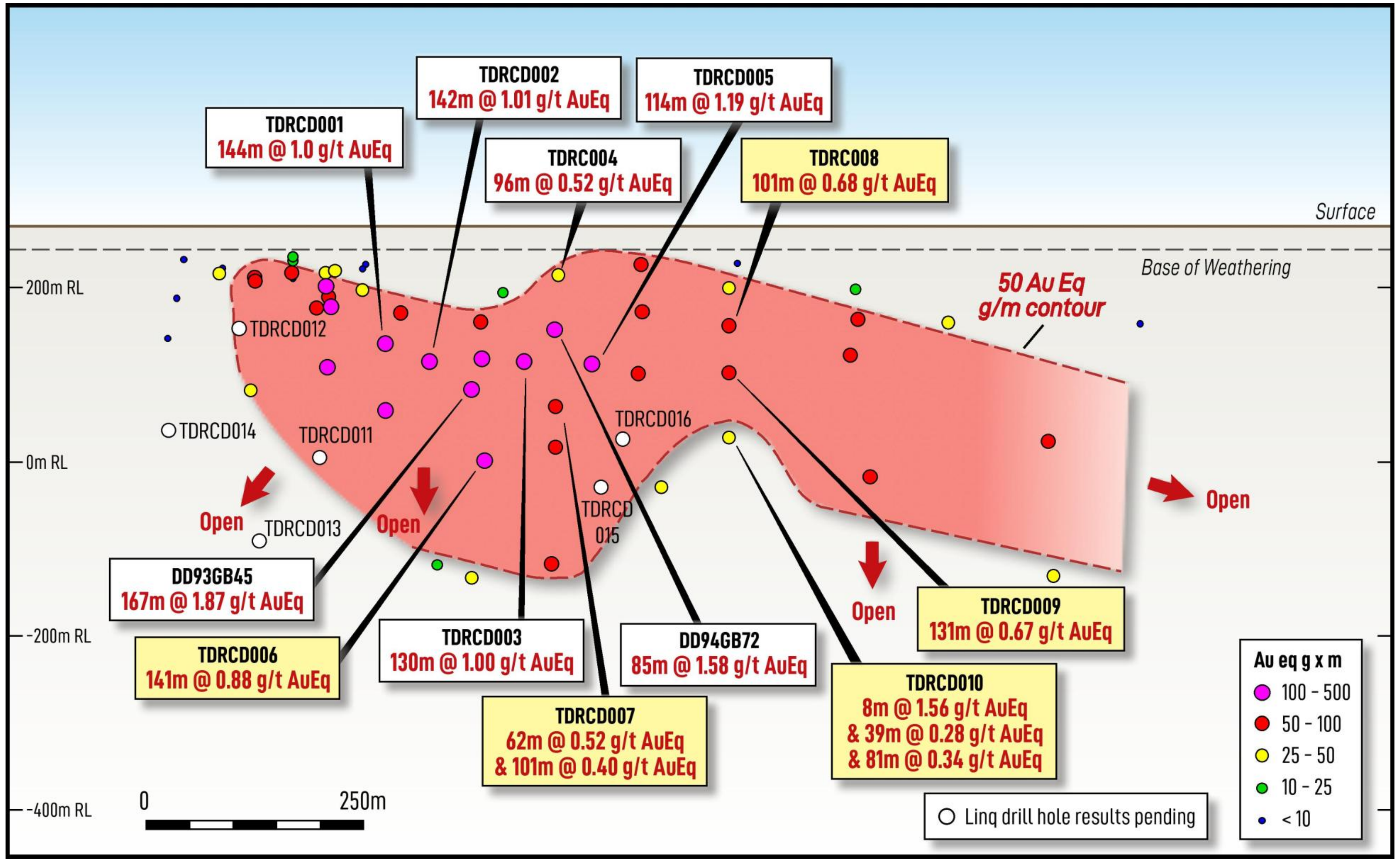
**TDRCD001 (Dam)**
- **144m @ 1.00g/t Au Eq** (0.55g/t Au, 0.36% Cu) from 84m

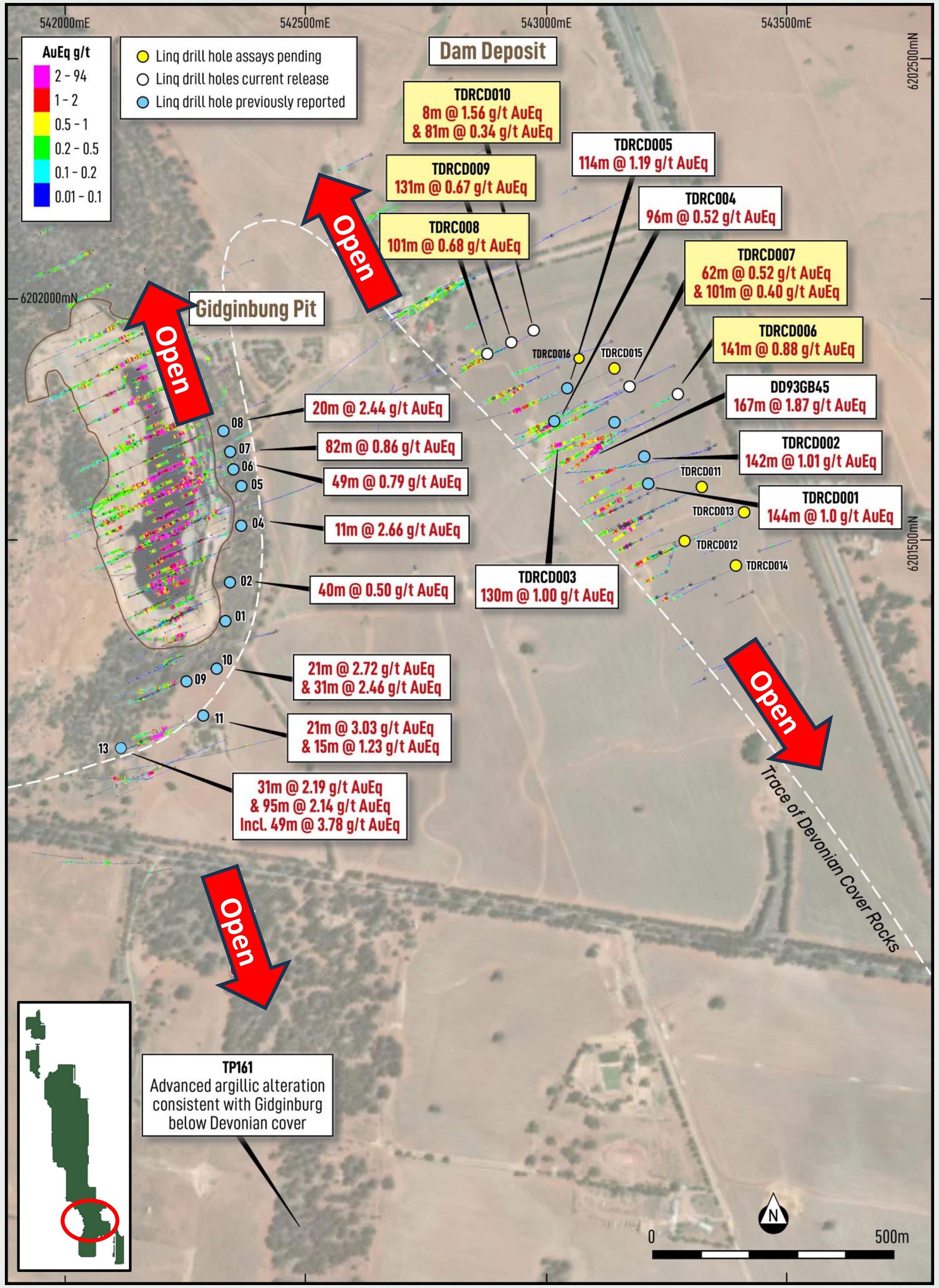
**TDRCD002 (Dam)**
- **142m @ 1.01g/t Au Eq** (0.50g/t Au, 0.41% Cu) from 121m

**TDRCD003 (Dam)**
- **130m @ 1.00g/t Au Eq** (0.53g/t Au, 0.38% Cu) from 108m

**TDRCD005 (Dam)**
- **114m @ 1.19g/t Au Eq** (0.67g/t Au, 0.41% Cu) from 144m

**TDRCD006 (Dam)**
- **141m @ 0.88g/t Au Eq** (0.39g/t Au, 0.40% Cu) from 183m

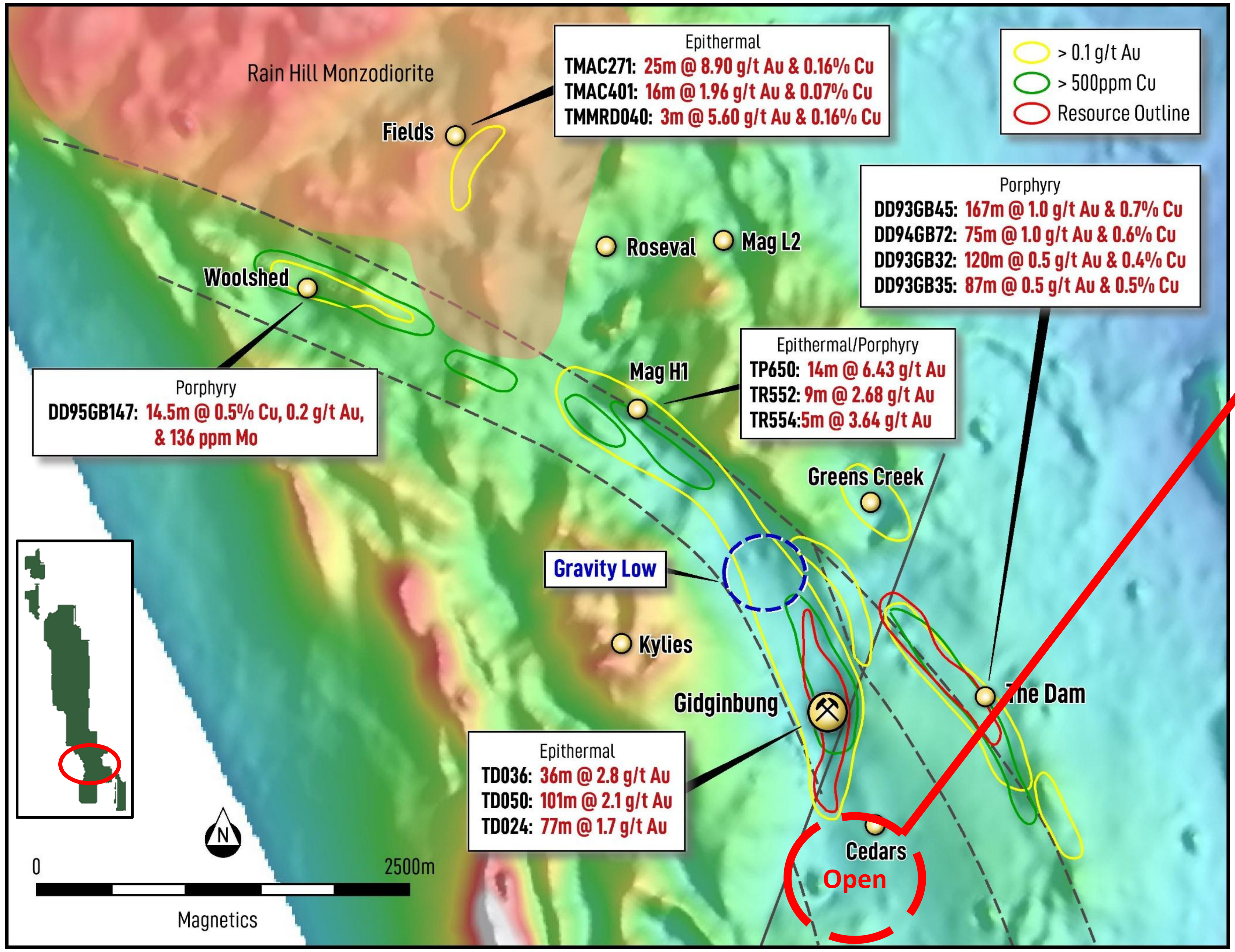



*Southern Zone plan image illustrating the location of recent drilling results.*

# Gilmore South – Large Growth Opportunity

## >6km strike – limited drilling to date




- **Gidginbung/Dam part of much larger system.**
  - Significant potential for additional porphyry and epithermal resources/ discoveries.
  - >6km long strike. Comparable to Cadia complex.
  - NW "arc transfer" structure. Comparable to Cadia.
  - Limited deeper basement drilling beyond Gidginbung/Dam resource areas.
- **Gidginbung South**
  - TP161 indicates the system extends for >1km South undercover
  - Only 1 drill hole 1km south and demonstrates same alteration as Gidginbung
- **MagH1:**
  - Strong supergene gold (14m @ 6.43g/t Au).
  - Sulphide source yet to be discovered.
  - Advanced argillic to intermediate sulphidation mineralisation, transitioning at depth to the porphyry Cu/Au environment.
- **Fields:**
  - High grade epithermal Au system (25m @ 8.90g/t Au & 0.16% Cu).
- **Woolshed;**
  - Porphyry copper/gold (14.5m @ 0.5% Cu, 0.2g/t Au, 136ppm
  - Sparsely drill tested, last hole 1995 CRAE

**Very limited exploration north/south of Gidginbung.**

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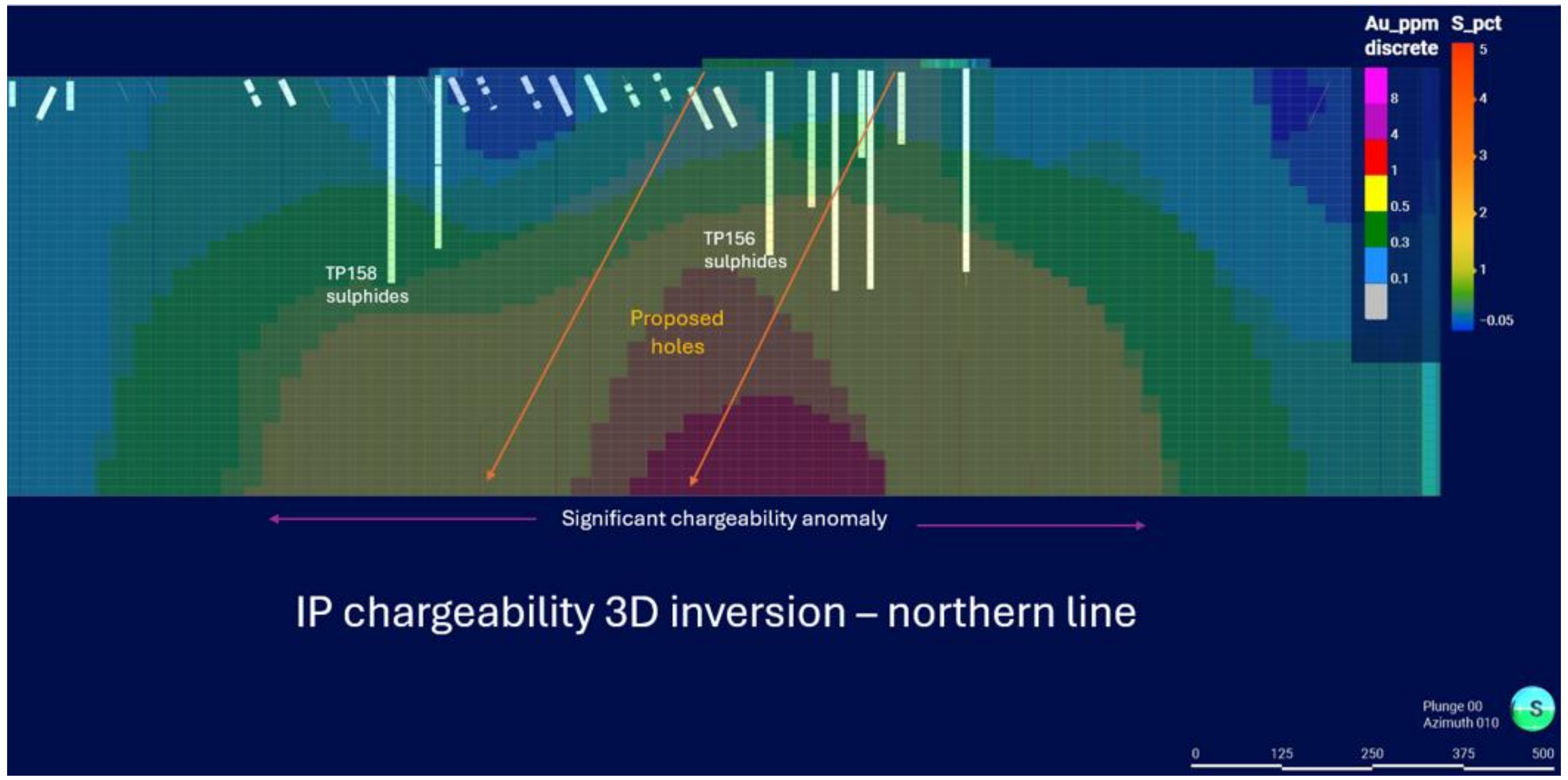
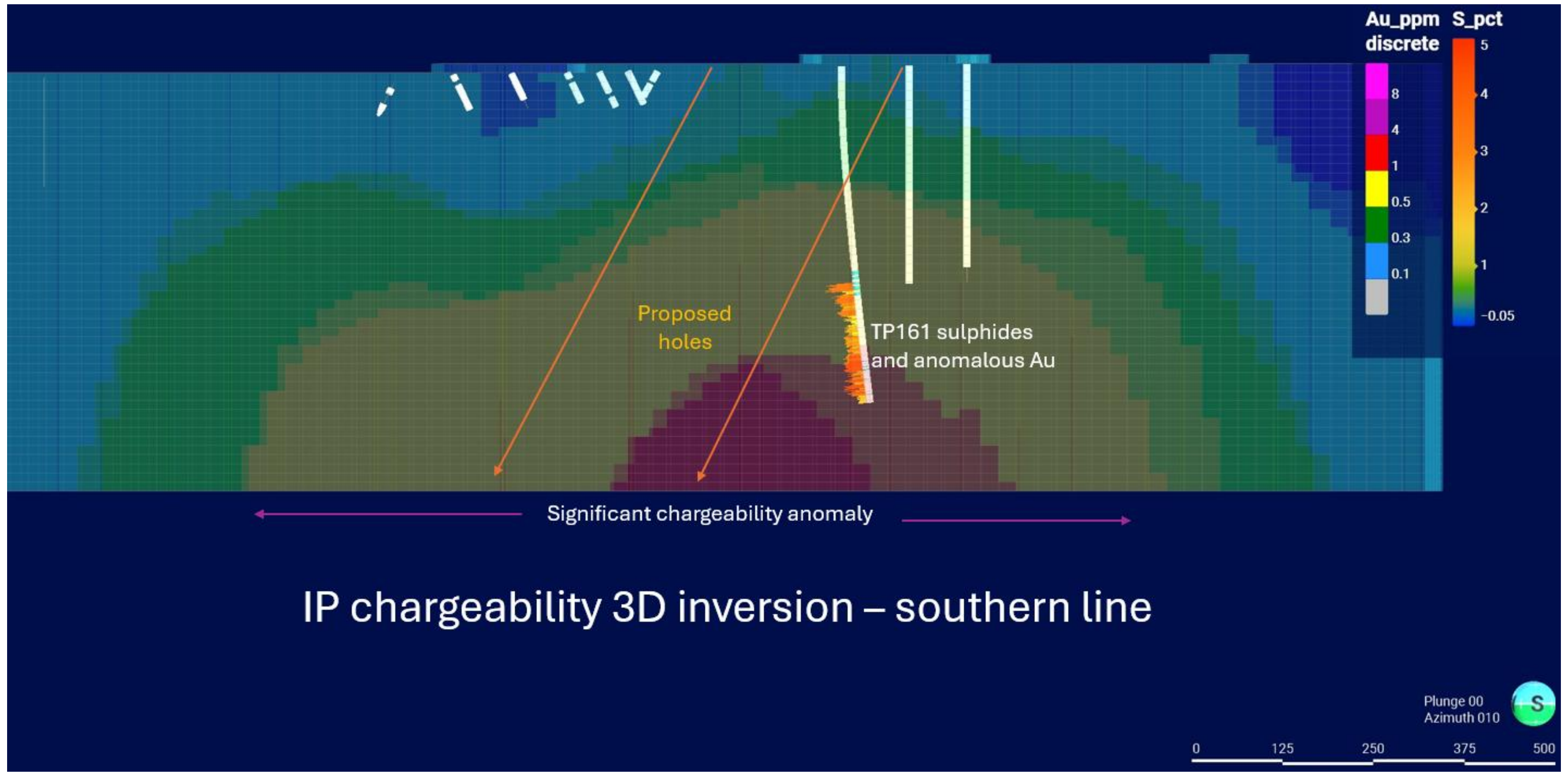
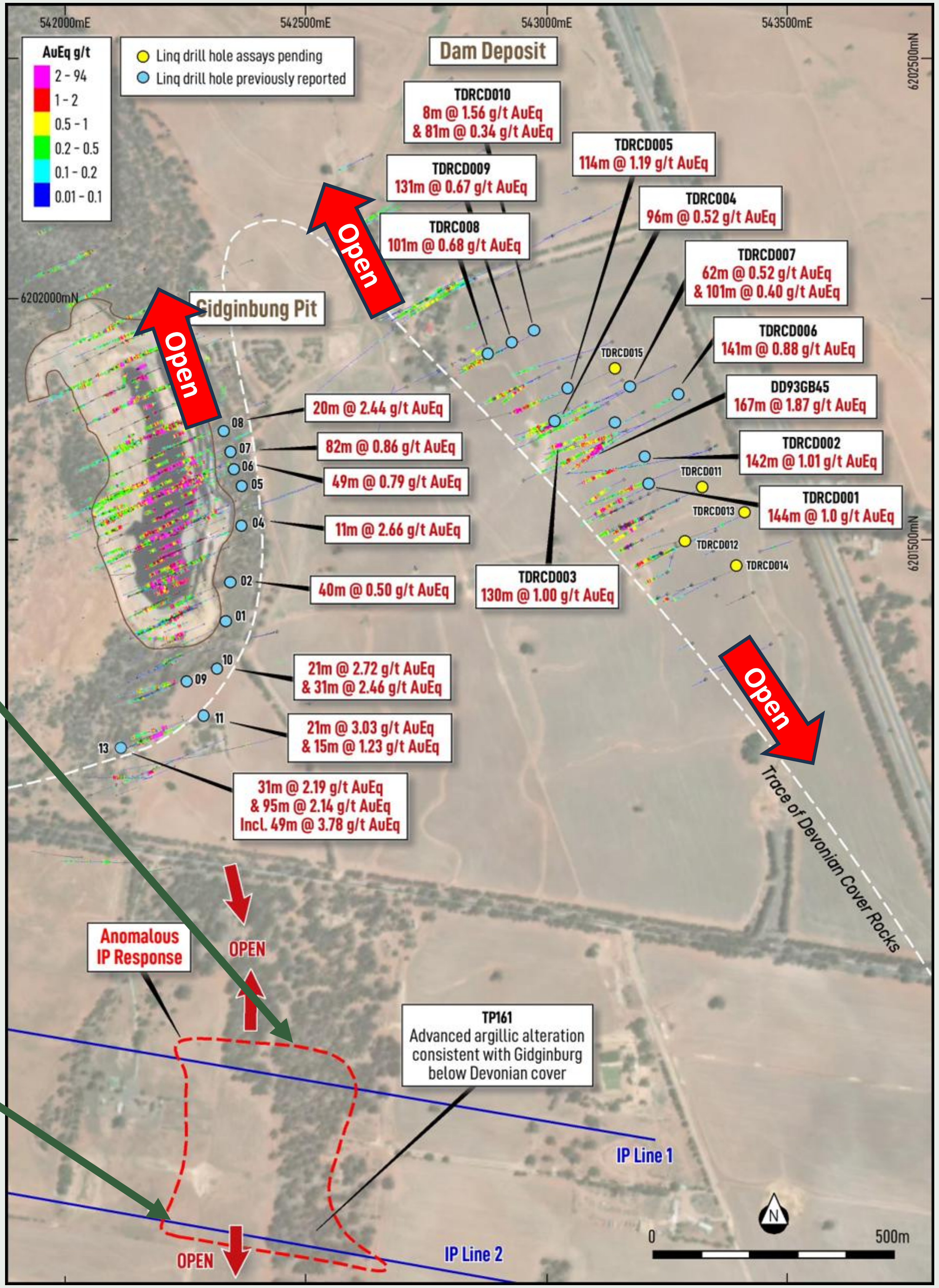
# Large IP Target Identified




*Cross section of the modelled IP data along IP line 1 (top) and IP line 2 (bottom) and proposed holes.*




*Southern Zone plan image illustrating the location of recent drilling results/IP.*

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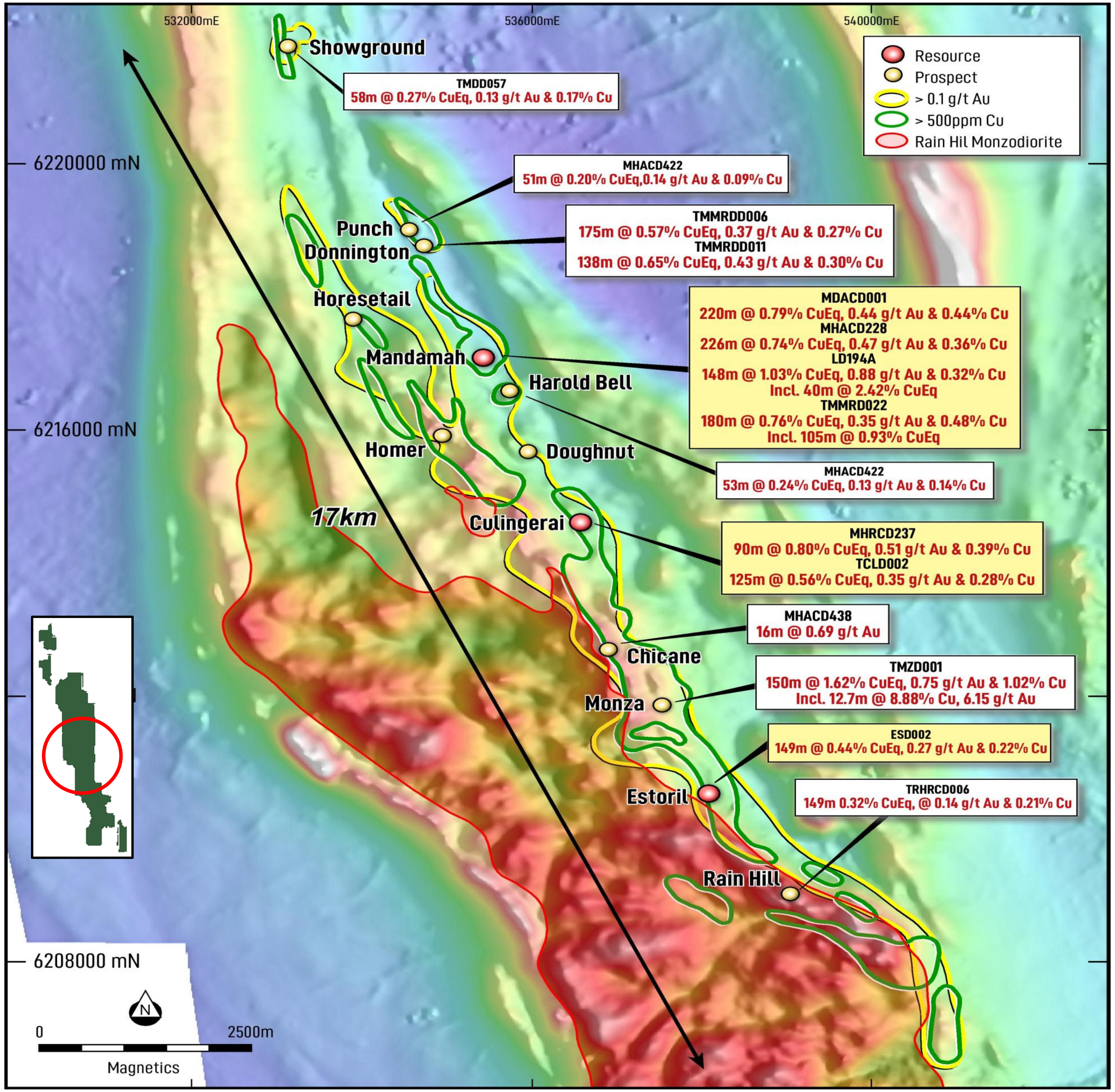
# Gilmore Central Zone – 17km trend




- 3 JORC Resources:
  - Mandamah: 41Mt @ 0.50% CuEq
  - Culingerai: 43Mt @ 0.42% CuEq
  - Estoril: 33Mt @ 0.37% CuEq
- >17km strike length
- Part of a much larger system?
- Multiple advanced drill prospects along strike:
  - Monza
  - Donnington
  - Showground
  - Punch
  - Chicane
  - Harold Bell
  - Homer
  - Doughnut
  - Horsetail
  - Rain Hill
- Potential for prospectivity between targets and deposits

# Gilmore Central Zone long section to west

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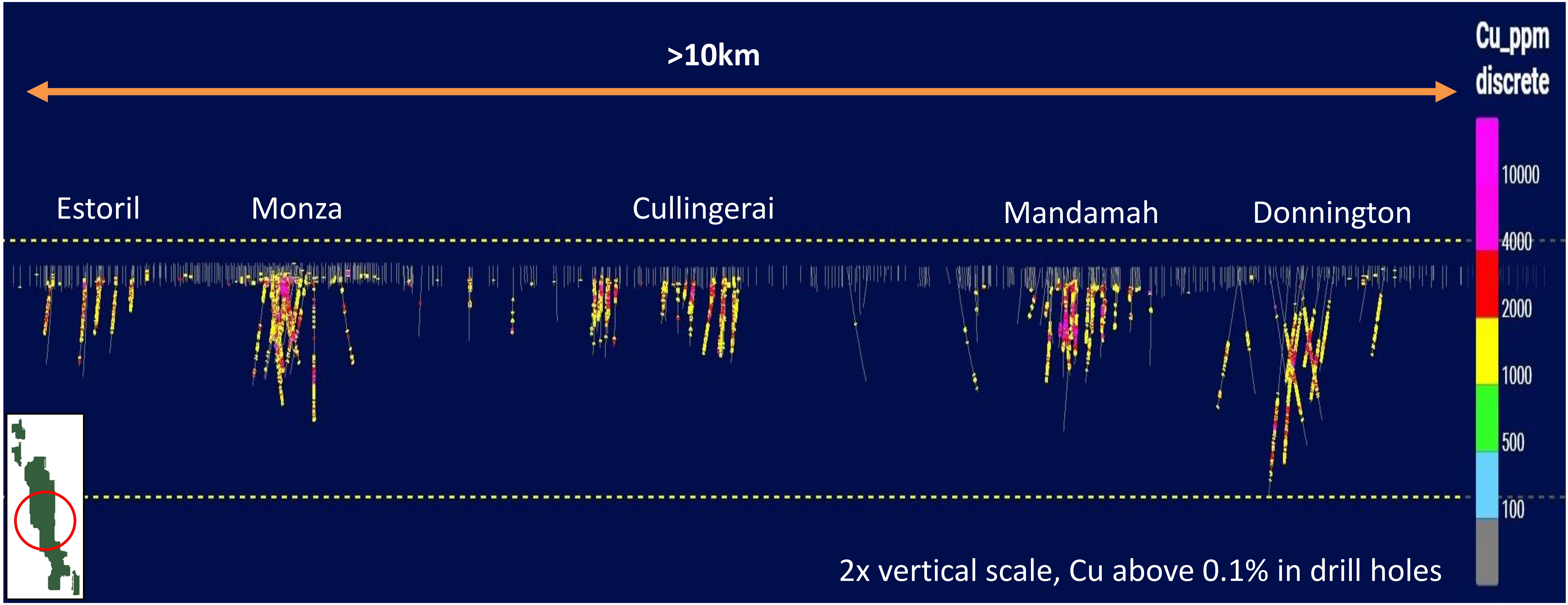
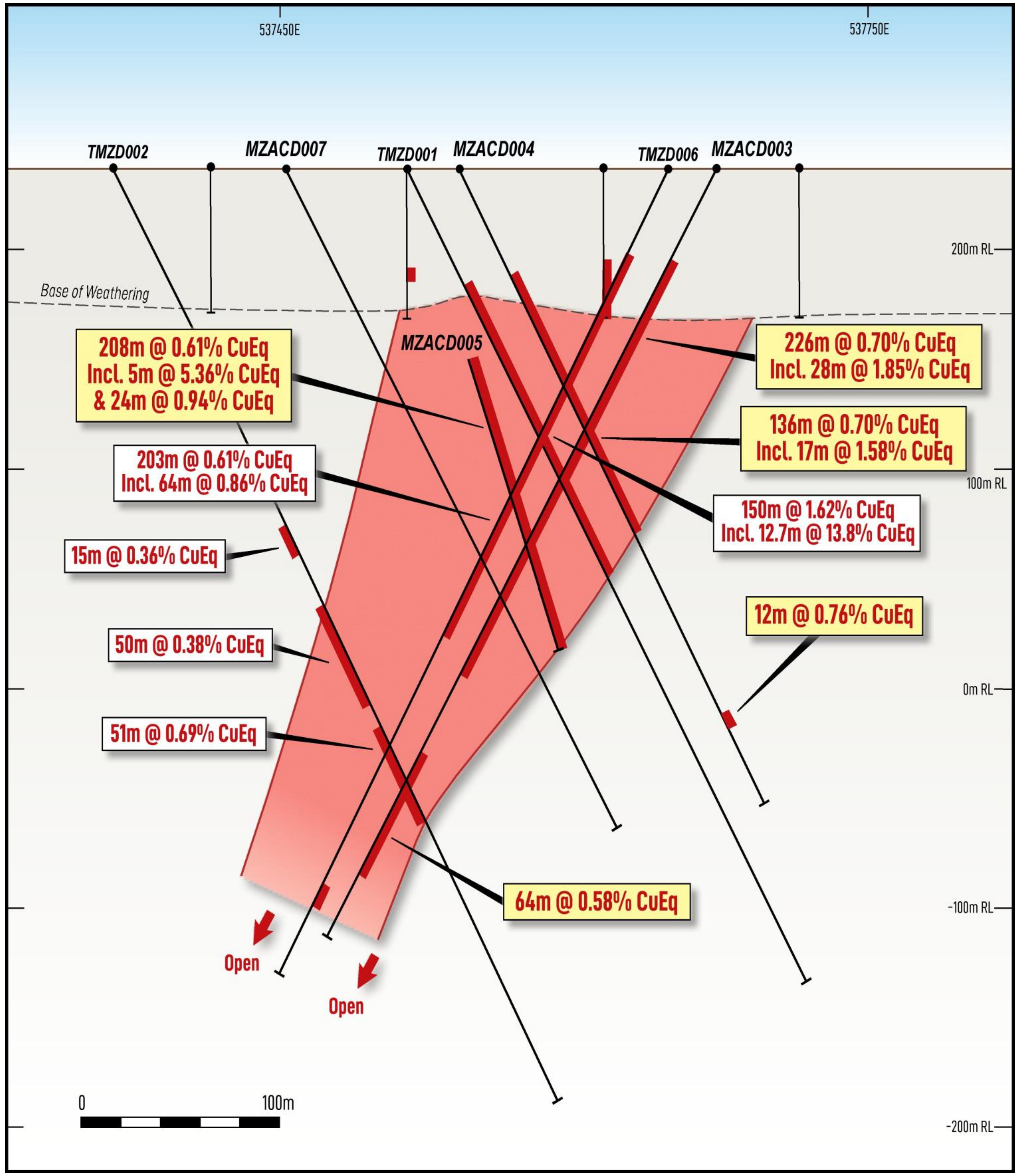
## Open along strike and at depth



# Monza target – Maiden drilling commenced

- High grade porphyry related copper-gold mineralisation
- 150m @ 1.62% CuEq from 65m incl.**12.7m @ 13.8% CuEq**
- 226m @ 0.70% CuEq from 47m incl. **28m @ 1.85% CuEq**
- 208m @ 0.61% CuEq from 38m incl. **5m @ 5.36% CuEq**
- Open along strike north and south and at depth


Monza hole MZACD004. Chalcopyrite and pyrite sulphide breccia within potassic altered monzodiorite porphyry. 0.99g/t Au & 4.1% Cu.




Monza section 6211985mN (GDA94) illustrating the location of drilling results for MZACD003, 004 & 005. MZACD007 assay results remaining pending.

Refer to ASX Release 14 July 2026 High Grade 5.36% CuEq Intersection at Monza.

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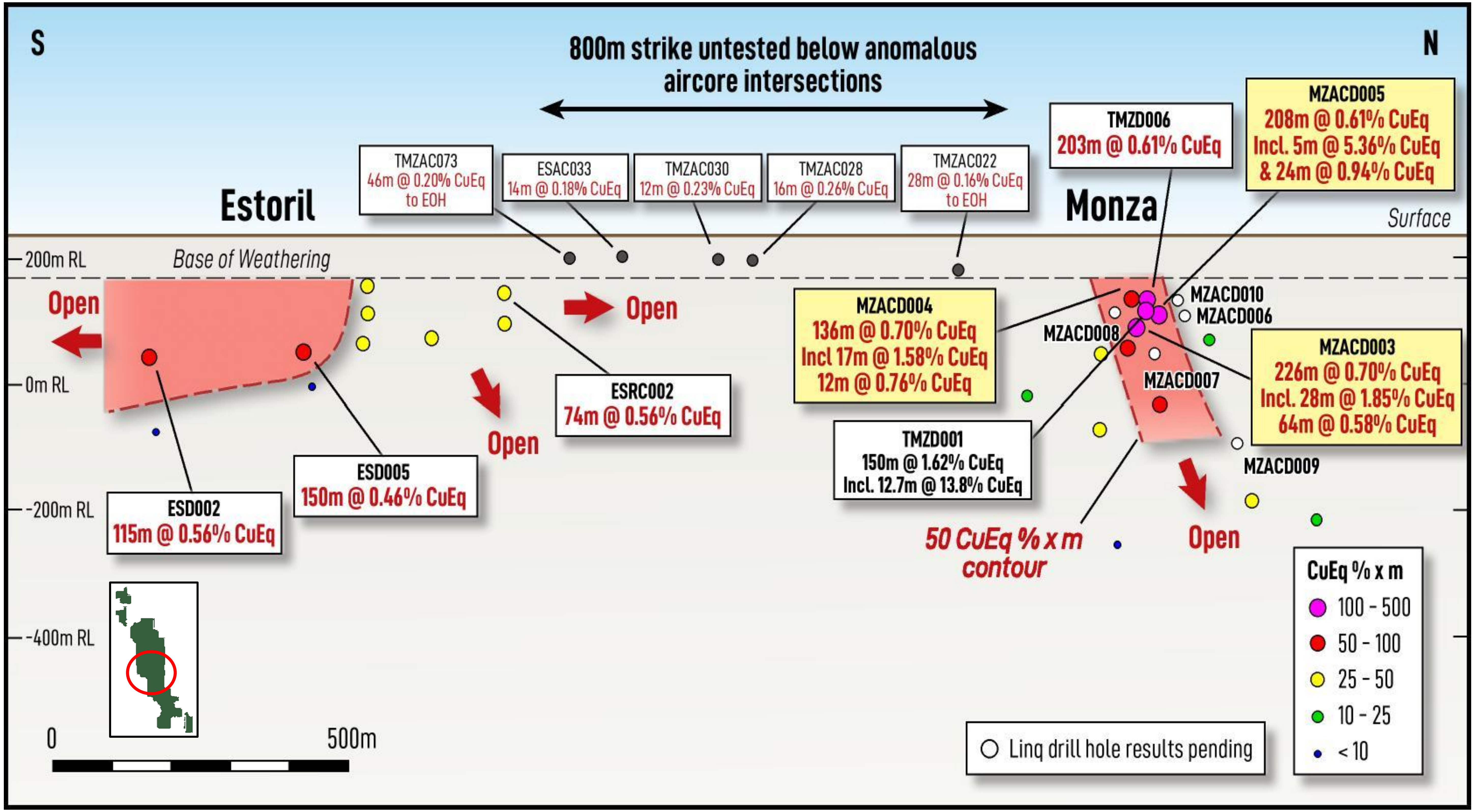
# Estoril to Monza Long Section




Refer to ASX Release 14 July 2026 High Grade 5.36% CuEq Intersection at Monza.

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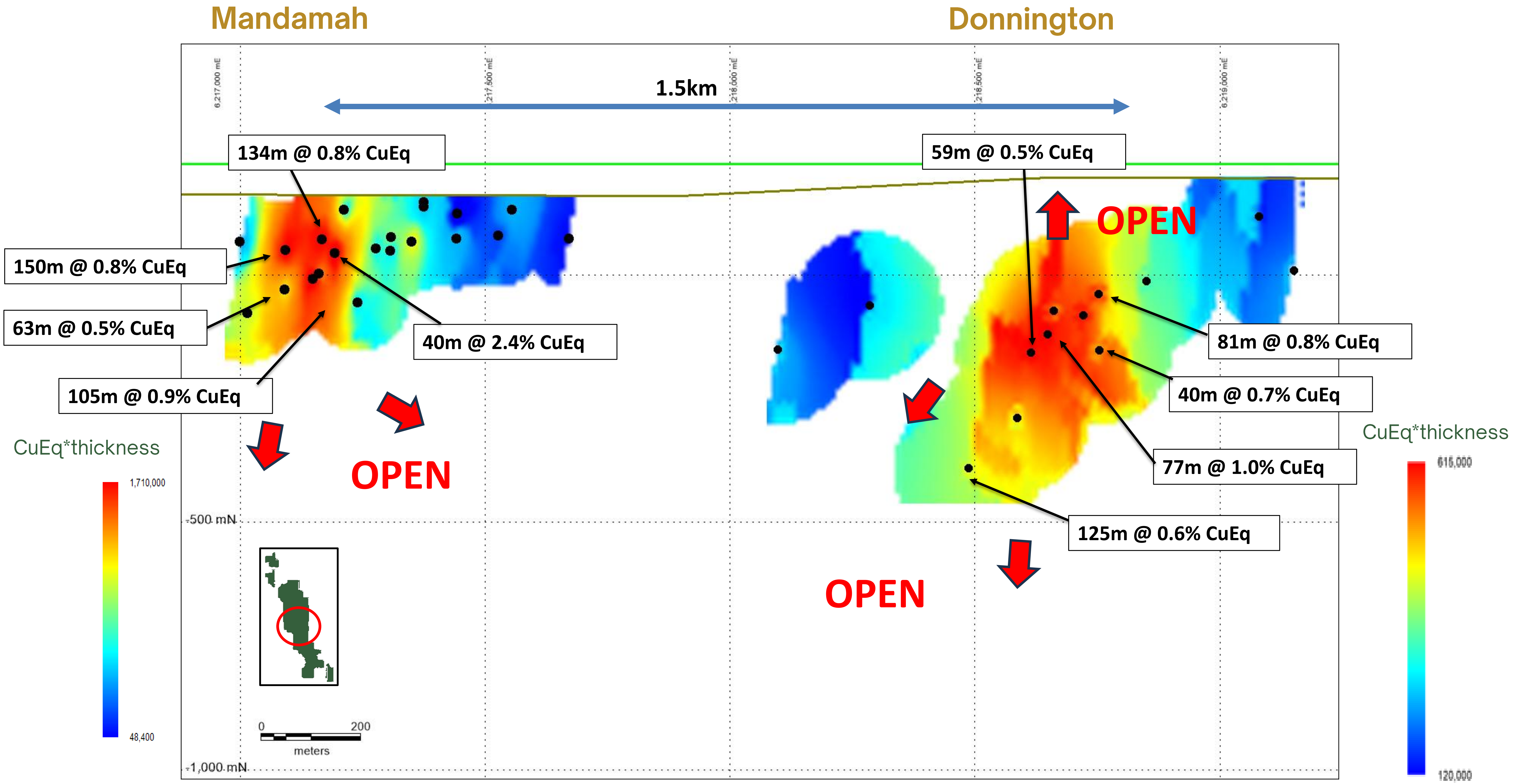
# Central Zone - Larger System?

(long section view to the west)






[1]Source: Rio Tinto Northparkes – Forty Years on and Still Prospective September 2010 Presentation.

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# Yiddah – Northern Zone - Significant Scale

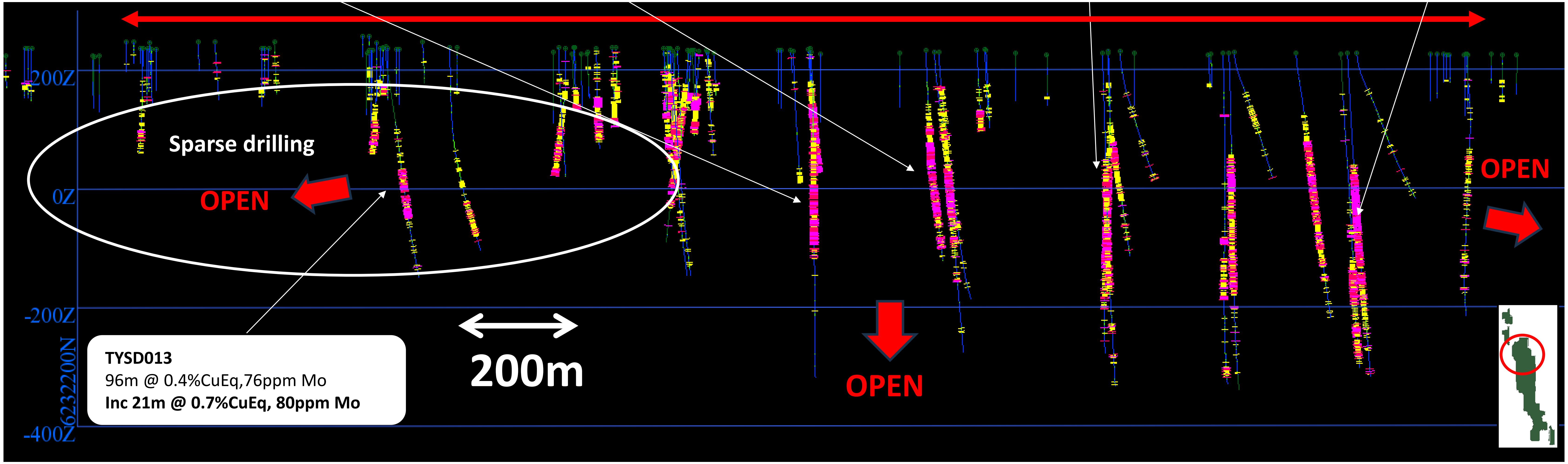
- Very large copper-gold-molybdenum system (>2km strike).
- Drill spacing nominally 200-300m (up to 600m along strike).
- Significant drill intercept widths.
- Potential to yield a very large open pit operation in its own right.
- Open along strike & down dip.
- How big?

**TYHD004**
198m @ 0.4%CuEq, 23ppm Mo
**Inc 46m @ 0.5%CuEq, 44ppm Mo**

**YHR06**
235m @ 0.4% CuEq, 66 ppm Mo
**Inc 23m @ 0.7%CuEq, 107ppm Mo**

**TYHD001**
264m @ 0.4%CuEq, 36ppm Mo
**Inc 71m @ 0.7%CuEq, 48ppm Mo**

**TYHD007**
333m @ 0.4% CuEq, 34ppm Mo
**Inc 86m @ 0.7%CuEq, 35ppm Mo**

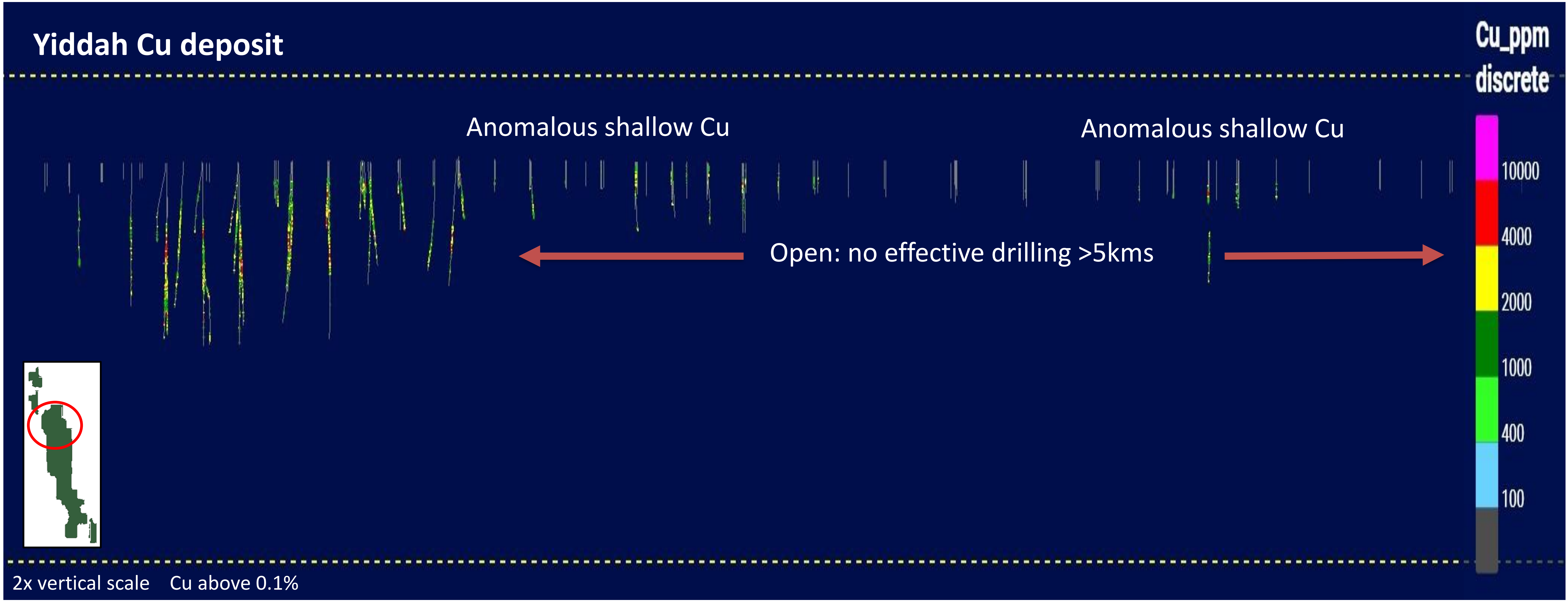



**TYSD013**
96m @ 0.4%CuEq,76ppm Mo
**Inc 21m @ 0.7%CuEq, 80ppm Mo**

[1]Source: Rio Tinto Northparkes – Forty Years on and Still Prospective September 2010 Presentation.

# Gilmore Northern Zone long section to east

## Open along strike and at depth



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# Gilmore Project – Summary

- **Right rocks** - Tier **1 Jurisdiction,** infrastructure and skilled labour availability
- Project not publicly visible for ~**40 years** - tenement ownership has previously been fragmented
- **Funded** for + **30,000m** drill program underway
- Organic growth - substantial regional endowment ~**516Mt** JORC MRE containing ~**3.7Moz Au & ~1.2Mt Cu**
- Gidginbung Brownfields Gold Project **last in production 1996** when gold price was ~**A$460/oz**
- Potential for additional game changing discoveries based on defined targets with multiple geological settings

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# Appendix

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# Gilmore South JORC MRE

### Table 1: Mineral Resources for Gilmore South (Gidginbung & Dam) – Global grade cut off

| DEPOSIT | Cut-off | INDICATED | | | | | INFERRED | | | | | TOTAL | | | | | METAL | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | Cu equiv (Kt) | Cu (Kt) | Au (Koz) | Mo (t) |
| Oxide Resources reported to a gold g/t cut-off | | | | | | | | | | | | | | | | | | | | |
| GIDGINBUNG | 0.3 | 4.8 | | 0 | 0.6 | | 3.3 | | 0 | 0.4 | | 8.1 | | 0 | 0.5 | | | | 140 | |
| Sulphide Gidginbung Resources reported to a gold g/t cut-off | | | | | | | | | | | | | | | | | | | | |
| GIDGINBUNG | 0.3 | 12.4 | | 0.1 | 0.9 | | 22.6 | | 0.1 | 0.7 | | 35 | | 0.1 | 0.8 | | | 20 | 840 | |
| Sulphide Porphyry Resources reported to a copper equivalent % cut-off | | | | | | | | | | | | | | | | | | | | |
| DAM | 0.2 | 29.6 | 0.7 | 0.3 | 0.4 | 32 | 47.3 | 0.3 | 0.2 | 0.2 | 37 | 76.9 | 0.5 | 0.2 | 0.3 | 35 | 350 | 180 | 700 | 2,700 |
| TOTAL | | 46.8 | | | | | 73.2 | | | | | 120 | | | | | | 200 | 1680 | 2,700 |

### Table 2: Mineral Resources for Gilmore South (Gidginbung & Dam) – Higher cut off

| DEPOSIT | Cut-off | INDICATED | | | | | INFERRED | | | | | TOTAL | | | | | METAL | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | Cu equiv (Kt) | Cu (Kt) | Au (Koz) | Mo (t) |
| Sulphide Gidginbung Resources reported to a gold g/t cut-off | | | | | | | | | | | | | | | | | | | | |
| GIDGINBUNG | 0.5 | 8.8 | | 0.1 | 1.1 | | 12.1 | | 0.1 | 0.9 | | 20.8 | | 0.1 | 1.0 | | | 10 | 670 | |
| Sulphide Porphyry Resources reported to a copper equivalent % cut-off | | | | | | | | | | | | | | | | | | | | |
| DAM | 0.4 | 23 | 0.7 | 0.3 | 0.5 | 30 | 11.4 | 0.5 | 0.2 | 0.3 | 28 | 34.4 | 0.7 | 0.3 | 0.4 | 30 | 230 | 110 | 490 | 1,000 |
| TOTAL | | 31.8 | | | | | 23.5 | | | | | 55.2 | | | | | | 120 | 1160 | 1,000 |

**Notes to Mineral Resource Estimate (JORC 2012):**

1. Copper Equivalent values calculated using a copper price of $US8500/tonne and gold price of $US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
2. Molybdenum is not used in the calculation of a copper equivalent value.
3. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
4. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
5. Gidginbung and Dam reported to approximately 300m depth.
6. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

### Competent Persons Statement – Mineral Resources

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

### Competent Person's Statement – Gidginbung Deposit

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report

# Gilmore Project Global JORC MRE

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## Global Resource: 516Mt containing ~3.7Moz Au and ~1.2Mt Cu

### Table 1: Total Mineral Resources for the Gilmore

| DEPOSIT | Cut-off | INDICATED | | | | | INFERRED | | | | | TOTAL | | | | | METAL | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | Cu equiv (Kt) | Cu (Kt) | Au (Koz) | Mo (t) |
| **Oxide Resources reported to a gold g/t cut-off** | | | | | | | | | | | | | | | | | | | | |
| **MANDAMAH** | 0.3 | | | | | | 3.5 | | 0.2 | 1 | | 3.5 | | 0.2 | 1.0 | | | 10 | 110 | |
| **GIDGINBUNG** | 0.3 | 4.8 | | 0 | 0.6 | | 3.3 | | 0 | 0.4 | | 8.1 | | 0 | 0.5 | | | - | 140 | |
| **TOTAL OXIDE** | **0.3** | **4.8** | | **0** | **0.6** | | **6.8** | | **0.1** | **0.7** | | **11.6** | | **0.1** | **0.7** | | | **10** | **250** | |
| **Sulphide Porphyry Resources reported to a copper equivalent % cut-off** | | | | | | | | | | | | | | | | | | | | |
| **DAM** | 0.2 | 29.6 | 0.7 | 0.3 | 0.4 | 32 | 47.3 | 0.3 | 0.2 | 0.2 | 37 | 76.9 | 0.5 | 0.2 | 0.3 | 35 | 350 | 180 | 700 | 2,700 |
| **ESTORIL** | 0.2 | | | | | | 33 | 0.4 | 0.2 | 0.3 | 8 | 33 | 0.4 | 0.2 | 0.3 | 8 | 120 | 60 | 270 | 300 |
| **CULINGERAI** | 0.2 | | | | | | 43.2 | 0.4 | 0.2 | 0.2 | 23 | 43.2 | 0.4 | 0.2 | 0.2 | 23 | 180 | 100 | 310 | 1,000 |
| **MANDAMAH** | 0.2 | | | | | | 37.2 | 0.4 | 0.3 | 0.2 | 35 | 37.2 | 0.4 | 0.3 | 0.2 | 35 | 160 | 110 | 220 | 1,300 |
| **YIDDAH** | 0.2 | | | | | | 278.8 | 0.3 | 0.3 | 0.1 | 35 | 278.8 | 0.3 | 0.3 | 0.1 | 35 | 960 | 700 | 1,080 | 9,700 |
| **TOTAL SULPHIDE PORPHYRY** | **0.2** | **29.6** | **0.7** | **0.3** | **0.4** | **32** | **439.5** | **0.4** | **0.2** | **0.2** | **32** | **469.1** | **0.4** | **0.2** | **0.2** | **32** | **1,780** | **1,150** | **2,570** | **15,000** |
| **Sulphide Gidginbung Resources reported to a gold g/t cut-off** | | | | | | | | | | | | | | | | | | | | |
| **GIDGINBUNG** | **0.3** | **12.4** | | **0.1** | **0.9** | | **22.6** | | **0.1** | **0.7** | | **35** | | **0.1** | **0.8** | | | **20** | **840** | |
| | | | | | | | | | | | | | | | | | | | | |
| **TOTAL GLOBAL MRE** | | **46.8** | | | | | **468.9** | | | | | **515.7** | | | | | **1780** | **1,180** | **3,660** | **15,000** |

**Notes to Mineral Resource Estimate (JORC 2012):**

1. Resource is based of 2024 Sulphide Porphyry Mineral Resources at a 0.2% CuEq Cut-off, 2024 Gidginbung (and Oxide) Mineral Resource at a 0.3g/t Au Cut-off.
2. Copper Equivalent values calculated using a copper price of $US8500/tonne and gold price of $US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
3. Molybdenum is not used in the calculation of a copper equivalent value.
4. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
5. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
6. Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingerai, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
7. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

### Competent Persons Statement – Mineral Resources

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

### Competent Person's Statement – Gidginbung Deposit

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report

LINQ MINERALS

ASX:LNQ

# Gilmore Project JORC MRE – Multiple Cut Offs

| DEPOSIT | Cut-off | INDICATED | | | | | INFERRED | | | | | | TOTAL | | | | | METAL | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | | Mo g/t | tonnes (Mt) | Cu equiv % | Cu % | Au g/t | Mo g/t | Cu equiv (Kt) | Cu (Kt) | Au (Koz) | Mo (t) |
| **Oxide Resources reported to a gold g/t cut-off** | | | | | | | | | | | | | | | | | | | | | |
| MANDAMAH | 0.3 | | | | | | 3.5 | | 0.2 | 1 | | | 3.5 | | 0.2 | 1.0 | | | 10 | 110 | |
| GIDGINBUNG | 0.3 | 4.8 | | 0 | 0.6 | | 3.3 | | 0 | 0.4 | | | 8.1 | | 0 | 0.5 | | | - | 140 | |
| **TOTAL OXIDE** | **0.3** | **4.8** | | **0** | **0.6** | | **6.8** | | **0.1** | **0.7** | | | **11.6** | | **0.1** | **0.7** | | | **10** | **250** | |
| **Sulphide Porphyry Resources reported to a copper equivalent % cut-off** | | | | | | | | | | | | | | | | | | | | | |
| DAM | 0.2 | 29.6 | 0.7 | 0.3 | 0.4 | 32 | 47.3 | 0.3 | 0.2 | 0.2 | | 37 | 76.9 | 0.5 | 0.2 | 0.3 | 35 | 350 | 180 | 700 | 2,700 |
| | 0.3 | 26.1 | 0.7 | 0.3 | 0.5 | 31 | 23.6 | 0.4 | 0.2 | 0.3 | | 31 | 49.7 | 0.6 | 0.3 | 0.4 | 31 | 280 | 140 | 590 | 1,500 |
| | 0.4 | 23 | 0.7 | 0.3 | 0.5 | 30 | 11.4 | 0.5 | 0.2 | 0.3 | | 28 | 34.4 | 0.7 | 0.3 | 0.4 | 30 | 230 | 110 | 490 | 1,000 |
| | 0.5 | 19 | 0.8 | 0.4 | 0.6 | 30 | 4.9 | 0.6 | 0.3 | 0.4 | | 26 | 23.9 | 0.8 | 0.4 | 0.5 | 29 | 180 | 90 | 400 | 700 |
| ESTORIL | 0.2 | | | | | | 33 | 0.4 | 0.2 | 0.3 | | 8 | 33 | 0.4 | 0.2 | 0.3 | 8 | 120 | 60 | 270 | 300 |
| | 0.3 | | | | | | 22.2 | 0.4 | 0.2 | 0.3 | | 6 | 22.2 | 0.4 | 0.2 | 0.3 | 6 | 100 | 40 | 210 | 100 |
| | 0.4 | | | | | | 11.8 | 0.5 | 0.2 | 0.4 | | 6 | 11.8 | 0.5 | 0.2 | 0.4 | 6 | 60 | 30 | 140 | 100 |
| | 0.5 | | | | | | 5.8 | 0.6 | 0.2 | 0.4 | | 5 | 5.8 | 0.6 | 0.2 | 0.4 | 5 | 30 | 10 | 80 | - |
| CULINGERAI | 0.2 | | | | | | 43.2 | 0.4 | 0.2 | 0.2 | | 23 | 43.2 | 0.4 | 0.2 | 0.2 | 23 | 180 | 100 | 310 | 1,000 |
| | 0.3 | | | | | | 27.6 | 0.5 | 0.3 | 0.3 | | 22 | 27.6 | 0.5 | 0.3 | 0.3 | 22 | 140 | 80 | 260 | 600 |
| | 0.4 | | | | | | 18.7 | 0.6 | 0.3 | 0.3 | | 18 | 18.7 | 0.6 | 0.3 | 0.3 | 18 | 110 | 60 | 200 | 300 |
| | 0.5 | | | | | | 12.4 | 0.7 | 0.4 | 0.4 | | 15 | 12.4 | 0.7 | 0.4 | 0.4 | 15 | 80 | 40 | 160 | 200 |
| MANDAMAH | 0.2 | | | | | | 37.2 | 0.4 | 0.3 | 0.2 | | 35 | 37.2 | 0.4 | 0.3 | 0.2 | 35 | 160 | 110 | 220 | 1,300 |
| | 0.3 | | | | | | 24 | 0.5 | 0.4 | 0.2 | | 30 | 24 | 0.5 | 0.4 | 0.2 | 30 | 130 | 90 | 180 | 700 |
| | 0.4 | | | | | | 15.1 | 0.7 | 0.4 | 0.3 | | 26 | 15.1 | 0.7 | 0.4 | 0.3 | 26 | 100 | 70 | 140 | 400 |
| | 0.5 | | | | | | 10.6 | 0.8 | 0.5 | 0.3 | | 26 | 10.6 | 0.8 | 0.5 | 0.3 | 26 | 80 | 50 | 110 | 300 |
| YIDDAH | 0.2 | | | | | | 278.8 | 0.3 | 0.3 | 0.1 | | 35 | 278.8 | 0.3 | 0.3 | 0.1 | 35 | 960 | 700 | 1,080 | 9,700 |
| | 0.3 | | | | | | 161.4 | 0.4 | 0.3 | 0.1 | | 34 | 161.4 | 0.4 | 0.3 | 0.1 | 34 | 670 | 490 | 730 | 5,500 |
| | 0.4 | | | | | | 70.6 | 0.5 | 0.4 | 0.2 | | 32 | 70.6 | 0.5 | 0.4 | 0.2 | 32 | 350 | 260 | 390 | 2,300 |
| | 0.5 | | | | | | 25.7 | 0.6 | 0.4 | 0.2 | | 34 | 25.7 | 0.6 | 0.4 | 0.2 | 34 | 150 | 110 | 170 | 900 |
| **TOTAL SULPHIDE PORPHYRY** | **0.2** | **29.6** | **0.7** | **0.3** | **0.4** | **32** | **439.5** | **0.4** | **0.2** | **0.2** | | **32** | **469.1** | **0.4** | **0.2** | **0.2** | **32** | **1,780** | **1,150** | **2,570** | **15,000** |
| | **0.3** | **26.1** | **0.7** | **0.3** | **0.5** | **31** | **258.9** | **0.4** | **0.3** | **0.2** | | **30** | **285** | **0.5** | **0.3** | **0.2** | **30** | **1,320** | **830** | **1,970** | **8,500** |
| | **0.4** | **23** | **0.7** | **0.3** | **0.5** | **30** | **127.7** | **0.5** | **0.3** | **0.2** | | **27** | **150.7** | **0.6** | **0.3** | **0.3** | **27** | **850** | **520** | **1,350** | **4,100** |
| | **0.5** | **19** | **0.8** | **0.4** | **0.6** | **30** | **59.4** | **0.6** | **0.4** | **0.3** | | **25** | **78.4** | **0.7** | **0.4** | **0.4** | **26** | **530** | **310** | **910** | **2,100** |
| **Sulphide Gidginbung Resources reported to a gold g/t cut-off** | | | | | | | | | | | | | | | | | | | | | |
| GIDGINBUNG | **0.3** | **12.4** | | **0.1** | **0.9** | | **22.6** | | **0.1** | **0.7** | | | **35.0** | | **0.1** | **0.8** | | | **20** | **840** | |
| | 0.4 | 10.4 | | 0.1 | 1 | | 16.3 | | 0.1 | 0.8 | | | 26.7 | | 0.1 | 0.9 | | | 20 | 750 | |
| | 0.5 | 8.8 | | 0.1 | 1.1 | | 12.1 | | 0.1 | 0.9 | | | 20.8 | | 0.1 | 1.0 | | | 10 | 670 | |

**Notes to Mineral Resource Estimate (JORC 2012 Code):**

1. Copper Equivalent values calculated using a copper price of $US8500/tonne and gold price of $US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
2. Molybdenum is not used in the calculation of a copper equivalent value.
3. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
4. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
5. Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingerai, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
6. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

**Competent Persons Statement – Mineral Resources**

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**Competent Person's Statement – Gidginbung Deposit**

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Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report