Montec International Limited
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8 September 2009

The Company Announcements Platform
Australian Securities Exchange

Dear Sir/Madam

Renounceable Entitlement Issue

On Friday, 4 September 2009, Montec International Limited (ASX: MTI) (**Company**) announced that it will be offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares in the capital of the Company (**Shares**) via a renounceable rights issue (**Offer**) on the basis of one (1) Share for every one (1) Share held at the relevant record date.

Shares under the Offer will be offered at 0.4 cents per Share. The maximum number of Shares which may be issued under the Offer is 154,864,539 to raise approximately $619,458.

Attached to this ASX announcement is a copy of the offer document relating to the Offer (**Offer Document**) and an Appendix 3B in respect of the Offer.

An Offer Document will be sent to eligible Shareholders after the record date.

Event	**Date**
Announcement of Offer and Appendix 3B	Friday, 4 September 2009
Cleansing Notice and Offer Document lodged with ASX	Tuesday, 8 September 2009
Notice sent to Security Holders	Thursday, 10 September 2009
Ex Date (date from which securities commence trading without the entitlement to participate in the Rights Issue)	Friday, 11 September 2009
Rights Trading Commences	Friday, 11 September 2009
Record Date	Thursday, 17 September 2009

(date for determining entitlements of eligible shareholders to participate in the Rights Issue)	
Offer Document Dispatched to Shareholders (Company to announce to ASX that the despatch of the offer documents and the entitlement and acceptance forms has been completed)	Wednesday, 23 September 2009
Rights Trading Ends (Close of Trading EST)	Wednesday, 30 September 2009
Allotment date/ securities quoted on a deferred settlement basis	Thursday, 1 October 2009
Closing Date 5pm (EST)	Thursday, 8 October 2009
Company to notify ASX of undersubscriptions (if any)	Monday, 12 October 2009
Despatch holding statements/deferred settlement trading ends	Wednesday, 14 October 2009

* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the Shares.

** These dates are indicative only.

Use of Funds

The Company intends to apply the funds raised from the Offer towards meeting working capital requirements necessary to facilitate the planned expansion to a broader product range sourced in and exported from Australia to China and other Asian countries. The proposed use of funds is a "best estimate" only. It is important to recognise that the use of funds may be subject to change in line with results, circumstances and other opportunities.

The Company hereby confirms that (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):

(a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Act;

(b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Act;

(c) as at the date of this announcement, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;

(d) as at the date of this announcement, the Company has complied with section 674 of the Act; and

(e) as at the date of this announcement, there is no information:

    (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

    (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

(A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

(B) the rights and liabilities attaching to the Shares.

Yours sincerely

Peter Herd
Director
MONTEC INTERNATIONAL LIMITED