



Montec International
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2 November 2012

Renounceable Rights Issue

Montec International Limited (MTI) refers to its announcement on 10 October 2012 of a partially underwritten 2 for 1 renounceable rights issue at \$0.001 per share subscribed for (Rights Issue). The offer is partially underwritten by Patersons Securities Limited (Underwriter).

Montec confirms that in accordance with the Rights Issue timetable, rights trading ceased on 31 October 2012. Montec also reminds eligible shareholders that if they wish to participate in the Rights Issue, entitlement and acceptance forms must be forwarded to the Company's share registry by no later than 5:00pm on 8 November 2012.

As noted in the Rights Issue Offer Document, any funds raised by the Rights Issue will be applied towards working capital and identifying and assessing potential acquisition opportunities. Priority sub-underwriting commitments will be applied towards the reduction of debt.

Further Information

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Chairman
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