Lark Distilling Co.

ASX ANNOUNCEMENT

12 July 2021

Section 708A Cleansing Statement

This notice is given by Lark Distilling Co. Ltd (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company confirms that:

(a) it has today issued

  (i) 20,000 ordinary fully paid shares at a deemed issue price of $3.23 per share, in relation to an incentive to accelerate the Lark on-premises distribution strategy;

  (ii) 8,334 ordinary fully paid shares at an issue price of $2.25 per share in relation to conversion of employee options.

(b) the Shares referred to in paragraph (a) above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;

(d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has compiled with:

  (i) the provision of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) Section 674 of the Corporations Act as it applies to the Company; and

(e) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act.

Appendix 2A documents relating to the issue of shares will follow shortly.

For and on Behalf of the Board of Directors and for further information, please contact:

Melanie Leydin
Company Secretary
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