



Lark Distilling Co.

ASX ANNOUNCEMENT

22 October 2021

Section 708A Cleansing Statement

This notice is given by Lark Distilling Co. Ltd (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company confirms that:

- (a) it has today issued 9,300,000 ordinary fully paid shares at an issue price of \$5.00 per share to professional and sophisticated investors in relation to Placement as announced on 18 October 2021;
- (b) the Shares referred to in paragraph (a) above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Section 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares will follow shortly.

This announcement has been approved for release by the Board of Directors.

For further information, please contact:

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