



ACN 072 692 365

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15 February 2007

Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Attention: Stephen Small

Dear Mr Small,

TRADING HALT

Security Code: HEG, HEGOA

Hill End Gold Limited ('the Company') requests a trading halt on its securities until before start of trading 19 February 2007 pending the release of an announcement by the Company.

The Company is not aware of any reason why the trading halt should not be granted by the ASX. The Company is in compliance with the Listing Rules of the ASX, and in particular Listing Rule 3.1.

Yours faithfully

Kevin Lynn
Company Secretary

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