

GENERAL MEETING OF SHAREHOLDERS TO APPROVE SPIN OUT

Peak Minerals Limited (ASX: PUA) (**Peak** or **the Company**) is pleased to advise that, further to its announcement of 12 August 2021 regarding the Spin out of the Company's Non-Core Gold Assets through Vertex Minerals Limited (**Vertex**), the Company will be holding a General Meeting on Monday, 8 November 2021 at 2:00pm (WST) at Suite 23, 513 Hay Street, Subiaco WA 6008 (**Meeting**) to seek shareholder approval for the proposed spin out transaction, including approval for capital reduction, as noted in the announcement of 12 August 2021.

The Notice of the Meeting (**NOM**), including Explanatory Statement, Proxy Form, Short Form Prospectus and covering letter (Meeting Materials) are to be dispatched and made available to shareholders on or about Friday, 8 October 2021 but are being released to the market today in conjunction with this announcement. The NOM and Short Form Prospectus have today been lodged with ASIC.

This announcement is authorised by the Board of Peak Minerals Limited.

For further information please contact:

Melanie Leydin
Company Secretary - Peak Minerals Limited
Tel: +61 3 9692 7222