



Announcement Summary

Entity name

PEAK MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 25, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PUA	ORDINARY FULLY PAID	820,783,000	25/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74072692365

1.3 ASX issuer code

PUA

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

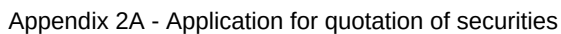
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jul-2024 10:17	New - Proposed issue of securities - PUA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The only remaining securities to be issued relate to the Deferred Consideration Shares (two tranches) under the terms of the Acquisition as announced on 5 July 2024. Those securities will only be issued if certain project related milestones are met.



Placement Details

PUA : ORDINARY FULLY PAID

25/9/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

219,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of 219,000,000 ordinary shares relates to Tranche 2 shares under the placement as announced on 5 July 2024 and as approved by shareholders on 16 September 2024.

ASX +security code and description

PUA : ORDINARY FULLY PAID

Issue date

25/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

101,783,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of 101,783,000 ordinary shares are being issued in lieu of unpaid Director and Company Secretary fees as announced on 5 July 2024 and as approved by shareholders on 16 September 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of 101,783,000 ordinary shares are being issued in lieu of unpaid Director and Company Secretary fees as announced on 5 July 2024 and as approved by shareholders on 16 September 2024.

ASX +security code and description

PUA : ORDINARY FULLY PAID

Issue date

25/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

500,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of Upfront Consideration Shares under the Acquisition as per ASX announcement dated 5 July 2024 and as approved by shareholders on 16 September 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of Upfront Consideration Shares under the Acquisition as per ASX announcement dated 5 July 2024 and as approved by shareholders on 16 September 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	2,305,427,972

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.03	22,500,000
PAAAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.05	22,500,000