



## Announcement Summary

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**Entity name**

LOWELL RESOURCES FUND

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 27, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description      | Number of +securities to be quoted | Issue date |
|--------------------|---------------------------|------------------------------------|------------|
| LRT                | ORDINARY UNITS FULLY PAID | 14,154                             | 24/02/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LOWELL RESOURCES FUND

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARSN

### Registration number

093363896

### 1.3 ASX issuer code

LRT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/2/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

02-Feb-2023 12:03

**Announcement Title**

New - Proposed issue of securities -  
LRT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## LRT : ORDINARY UNITS FULLY PAID

24/2/2023

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

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**Number of +securities to be quoted**

14,154

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.41480000

**Any other information the entity wishes to provide about the +securities to be quoted**

Units issues to the Investment Manager on reinvestment of 31 December 2022 performance fee



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| LRT : ORDINARY UNITS FULLY PAID    | 31,446,659                           |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description            | Total number of +securities on issue |
|-----------------------------------------------|--------------------------------------|
| LRTAC : OPTION EXPIRING 04-MAR-2024 EX \$1.65 | 913,274                              |