

Market Announcement

2 December 2021

Larvotto Resources Limited (ASX: LRV) – Admission and Quotation

Description

Larvotto Resources Limited ('LRV') was admitted to the Official List of ASX on Thursday, 2 December 2021.

The securities of LRV will commence quotation at 12:30 PM AEDT on Monday, 6 December 2021.

LRV raised \$6,000,000 pursuant to the offer under its prospectus dated 18 October 2021 by the issue of 30,000,000 shares at an issue price of \$0.20 per share and 15,000,000 quoted options exercisable at \$0.30 per option expiring on 1 December 2024.

Quotation information

Quoted securities	Fully paid ordinary shares: 35,130,000 Options: 15,000,000
ASX code	Fully paid ordinary shares: LRV Options: LRVO
Time	12:30 PM AEDT
Date	Monday, 6 December 2021
ASX trade abbreviation	LARVOTTO
ISIN	Fully paid ordinary shares: AU0000183253 Options: AU0000183287
Registered office	Larvotto Resources Limited Address: 136 Stirling Highway, Nedlands WA 6009 Phone: +61 (08) 6373 0112 Email: cosec@larvottoresources.com.au
Company secretary	Ms Suzanne Grace Irwin
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Minerals exploration

Lead manager	Canaccord Genuity (Australia) Limited Aitken Murray Capital Partners
Underwriter	n/a
ASX restricted securities	11,112,503 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 December 2023, being 24 months from the date of Quotation. 5,252,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 February 2022, being 12 months from the date of issue. 550,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 March 2022, being 12 months from the date of issue. 275,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 March 2022, being 12 months from the date of issue. 3,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 12 months from the date of issue. 703,301 options exercisable at \$0.30 on or before 1 December 2024, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 12 months from the date of issue. 5,082,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 12 months from the date of issue.
Other securities not quoted	n/a

Need more information?

For further information, please refer to LRV's Prospectus.

Need more information?

For further information, please call +61 (08) 6373 0112.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)