



Announcement Summary

Entity name

LARVOTTO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 24, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LRV	ORDINARY FULLY PAID	8,373,000	24/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LARVOTTO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16645596238

1.3 ASX issuer code

LRV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/10/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

14-Oct-2022 11:14

Announcement Title

New - Proposed issue of securities - LRV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

2,738,111 ORD and 11,111,111 unlisted \$0.30 options expiring 3 years from issue (approx) issue date 15 December 2022



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LRV : ORDINARY FULLY PAID

Issue date

24/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,373,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LRV : ORDINARY FULLY PAID	49,905,500
LRVO : OPTION EXPIRING 01-DEC-2024	15,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRVAH : PERFORMANCE RIGHTS	3,150,000
LRVAD : ORDINARY FULLY PAID RESTRICTED	3,500,000
LRVAE : ORDINARY FULLY PAID RESTRICTED	11,112,503
LRVAF : OPTION EXPIRING 01-DEC-2024 RESTRICTED	703,301
LRVAG : PERFORMANCE RIGHTS RESTRICTED	5,082,000