

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010786296 -FRN Beerenberg Holdco II AS Senior Callable Bond Issue
2017/2021**

Oslo, 7 February 2018

Cancellation of Bondholders' Meeting

Nordic Trustee AS (the "**Bond Trustee**") acts as trustee for the holders of bonds in the above-mentioned bond issue in the total outstanding amount of NOK 850,000,000 issued by Beerenberg Holdco II AS (the "**Issuer**").

Further reference is made to the Summons to Bondholders' Meeting dated 25 January 2018 to be held on 8 February 2018 (the "**Bondholders' Meeting**").

Please be informed that the Issuer has instructed the Bond Trustee to cancel the Bondholders' Meeting.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold