

## Rentefastsettelse

To: Oslo Børs  
Reference: OSE  
Date: 2018-02-22 13:42:06

Det er fastsatt ny rente for følgende lån:

| ISIN         | Lånenavn                                                                    | Ny rentesats | Renteperiode<br>(fra og med – til) | Dager | Ticker  |
|--------------|-----------------------------------------------------------------------------|--------------|------------------------------------|-------|---------|
| NO0010786296 | FRN Beerenberg Holdco II AS Senior Secured<br>Callable Bond Issue 2017/2021 | <b>7,53%</b> | 26.02.2018 - 24.05.2018            | 87    | BBERG02 |

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

| ISIN         | Official Name                                                               | New Coupon   | Period<br>(from and including – to) | Days | Ticker  |
|--------------|-----------------------------------------------------------------------------|--------------|-------------------------------------|------|---------|
| NO0010786296 | FRN Beerenberg Holdco II AS Senior Secured<br>Callable Bond Issue 2017/2021 | <b>7,53%</b> | 26.02.2018 - 24.05.2018             | 87   | BBERG02 |

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Erik Marin-Andresen