



2025 Annual General Meeting Presentation

24 October 2025

LTR Pharma Limited (ASX:LTP) ("LTR Pharma" or "the "Company") advises that the Annual General Meeting ("AGM") will be held today, Friday, 24 October 2025, at 2:00pm (AEST), at the offices of K&L Gates 16/66 Eagle Street, Brisbane City QLD 4000.

Attached is the AGM presentation to be delivered at the 2025 Annual General Meeting.

- ENDS -

This announcement has been approved by the Board of Directors.

About LTR Pharma

LTR Pharma is a commercial-stage pharmaceutical company delivering innovative therapies for significant unmet medical needs through its proprietary intranasal drug delivery platform. The Company has successfully commercialised its rapid-acting treatment technology in Australia and is expanding access whilst advancing regulatory pathways in the US and other key markets.

LTR's lead products, SPONTAN® and ROXUS®, are fast-acting intranasal sprays for the treatment of erectile dysfunction, enabling onset of action in 10 minutes or less. Building on this proven technology, the Company is now advancing OROFLOW®, a novel intranasal spray under development for the treatment of Oesophageal Motility Disorders (OMD) – a debilitating group of conditions affecting swallowing function.

Through strategic partnerships, LTR Pharma is expanding its pipeline and global footprint to deliver differentiated, patient-centric treatments that enhance quality of life.

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Annual General Meeting

24 October 2025

AGM Presentation | October 2025

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• LTR Pharma Limited ACN 644 924 569

A transformative year of clinical and commercial success

Australian Financial Year

Q1 2024/25

SPONTAN prescribed to first patient under TGA

Co-development agreement signed with Aptar Pharma

Q2 2024/25

Online JV Platform launch

SPONTAN final study results demonstrating 5 x faster absorption

Men's Health Pharmacy Distribution Agreement

Q3 2024/25

ROXUS Development initiation

Symbion National Pharmacy Distribution Agreement

SPONTAN FDA pre-IND meeting completed

Q4 2024/25

OROFLOW agreement signed

SPONTAN Extractables Study completed

Q1 2025/26

US-based ED specialists join Advisory board

SPONTAN demonstrates strong Post-Prostatectomy Results

LTR Pharma secures 43% of LevOmega

Investment Highlights

LTR Pharma positioned in a clear gap in the market



Diversified Commercial Strategy Reducing Risk

- ▶ SPONTAN® active in Australia via SAS
- ▶ ROXUS® targeting US personalised medicine H1 CY2026
- ▶ Regulatory approvals expanding market access



Compelling pivotal pharmacokinetic study data

- ▶ 5x faster absorption than oral tablets



Blockbuster market with issues

- ▶ Existing PDE5 inhibitors have a high discontinuation rate due to poor efficacy and side effects



Blue chip partners

- ▶ Aptar Pharma: Strategic Co-development partner - Nasdaq listed;
- ▶ Mayne Pharma: Commercial manufacturing partner (CMO) - ASX listed
- ▶ Symbion – Australian distributor, owned by ASX listed EBOS Group



Multiple upcoming milestones

- ▶ SPONTAN Phase II PK Study
- ▶ ROXUS® development completed
- ▶ ROXUS launch H1 CY 2026
- ▶ Growing Online Prescribing
- ▶ SPONTAN Animal Tox Study
- ▶ Published data
- ▶ Partnership discussions
- ▶ OROFLOW® development for OMD

Understanding the Market Need

A significant healthcare challenge affecting relationships and quality of life



50% Stop purchasing PDE5 tablets¹



60% Of men over 45 experience ED²



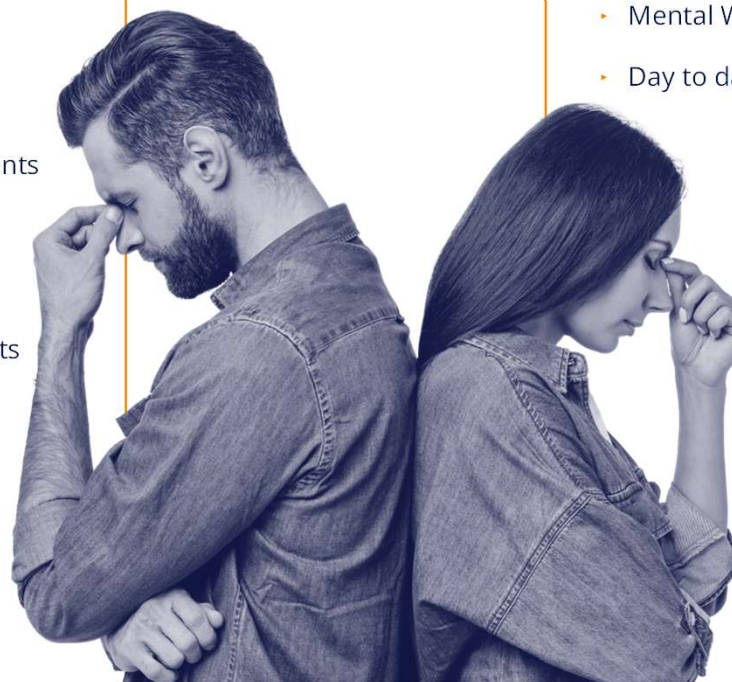
Growing prevalence with age impacts quality of life

Physical causes

- Heart Health
- Prostate Health
- Diabetes
- Medical Treatments
- Hair loss
- Weight loss
- Antidepressants

Psychological Impact

- Relationship problems
- Mental Wellbeing
- Day to day stress



Prevalence of ED with individuals with cardiovascular risk factors, hypertension and diabetes, is reported as high as 50%

Global Market Need

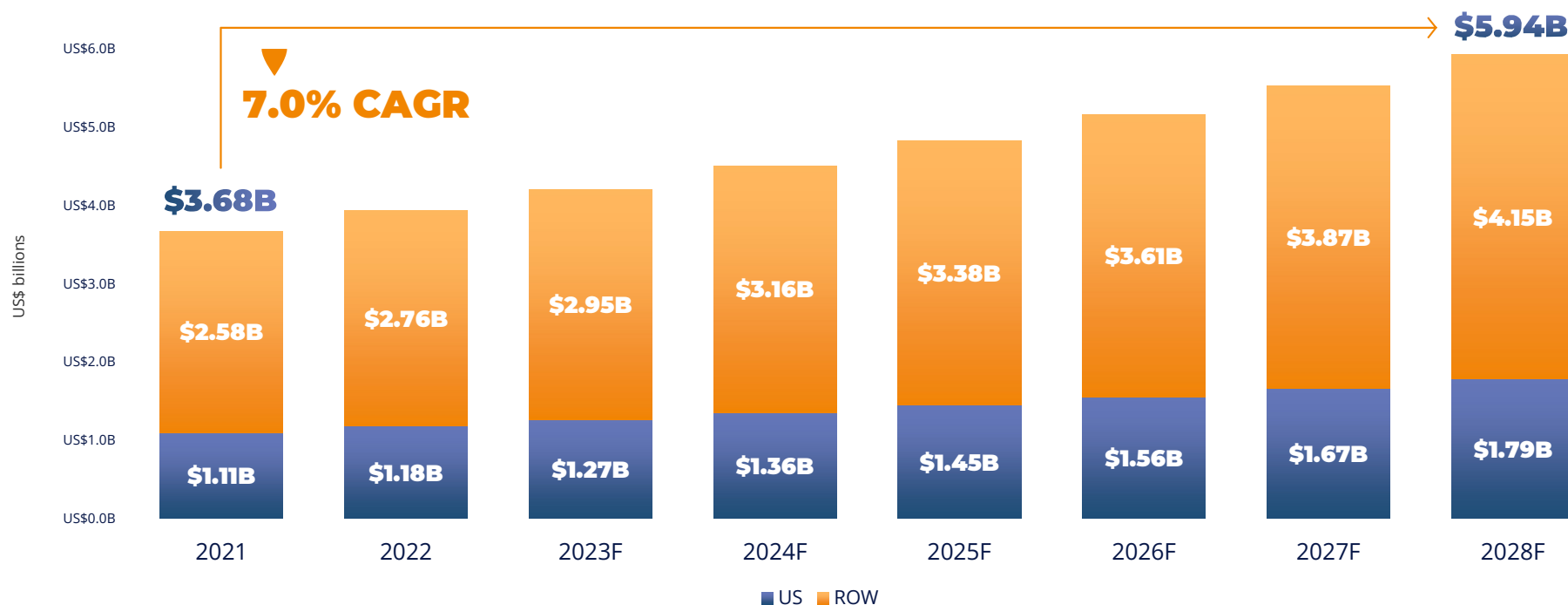
ED can impact physical and psychological health

Global ~322m men by 2025



Estimated Market size

Forecast to be US\$6.0B market by 2028



Online sales expansion

Majority of ED medication is now sold through online channels

Current Treatments

Oral PDE5 inhibitors & SPONTAN® Nasal Spray

Oral Phosphodiesterase-5 (PDE5) inhibitors are first-line treatments

Product	Main Brand(s)	Time before sexual activity for dose	Approval Date (US)	Generic availability
Sildenafil	Viagra	1 hour+	1998	Yes
Tadalafil	Cialis	1 hour+	2003	Yes
Varendafil	Levitra, Staxyn	1 hour+	2003	Yes
Avanafil	Stendra	30 minutes+	2012	No

Issues with oral PDE5 inhibitors



Does not work for 30-35% of patients



Long response time of 1 hour + affects spontaneity



Adverse reactions in up to 35% of patients

= High discontinuation rate



SPONTAN

First and only PDE5 nasal spray, available now in Australia under TGA early access.

SPONTAN® The Science of Superior Delivery

Faster and More Potent



Speed Superiority

- ▶ Tmax: 5 x faster than oral tablets
- ▶ Peak concentration in as little as 9 mins
- ▶ Average onset: 12 mins vs 56 mins



Potency Advantage

- ▶ Half the dose
- ▶ Dose-normalised Cmax is 155.6% higher than orals
- ▶ Consistent effectiveness
- ▶ Direct bloodstream delivery bypasses liver metabolism



Proven Safety

- ▶ Validated safety profile
- ▶ No severe events
- ▶ Clinically proven

Healthcare Professional Insight

Patients can respond in **as little as 5 minutes**, well before peak concentration is reached*

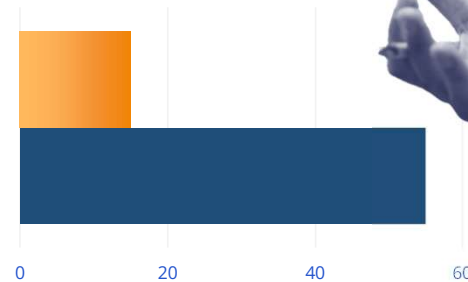
*Based on healthcare professional feedback



Time to peak concentration (Tmax) (minutes)

SPONTAN

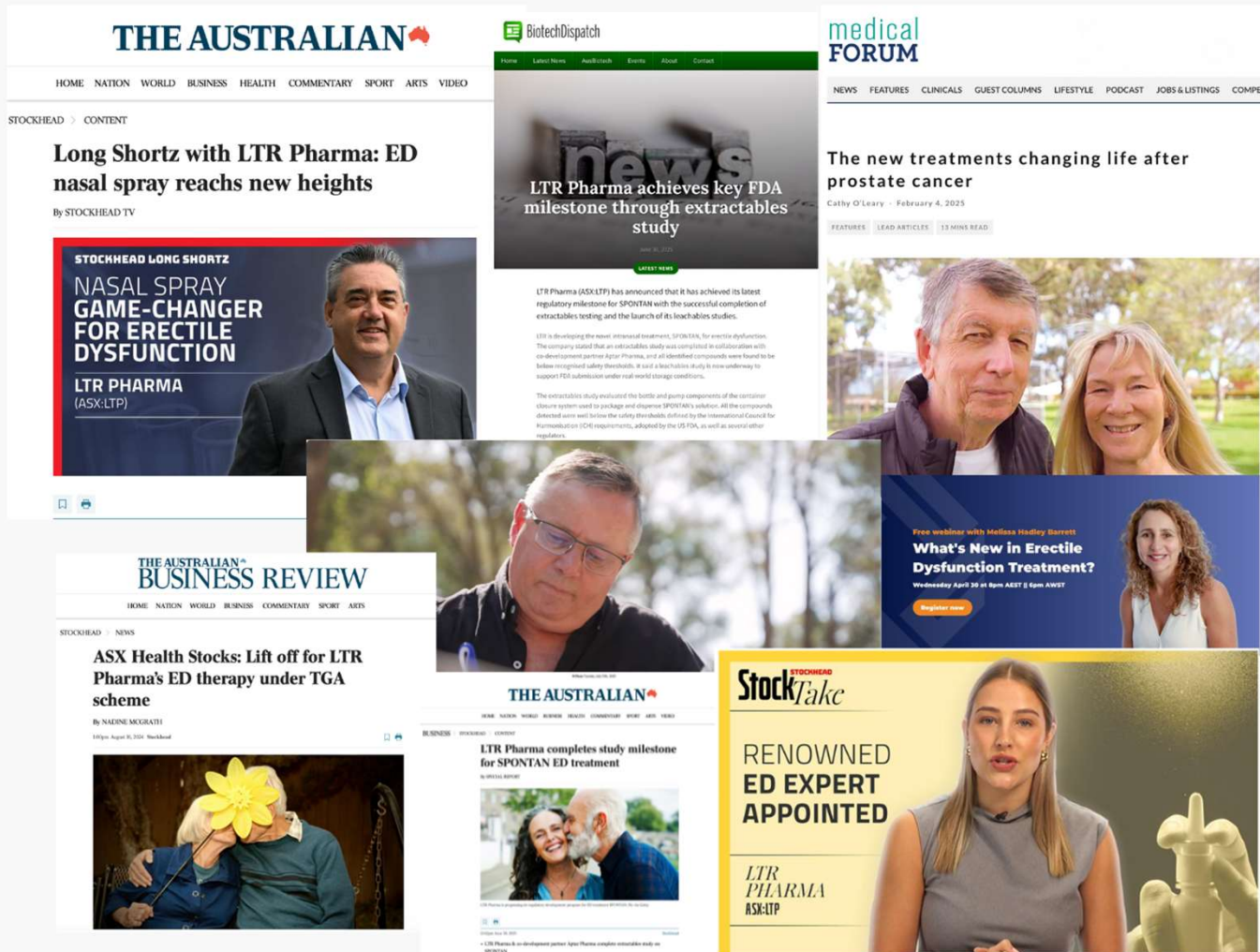
Tablets



Making headlines in FY25

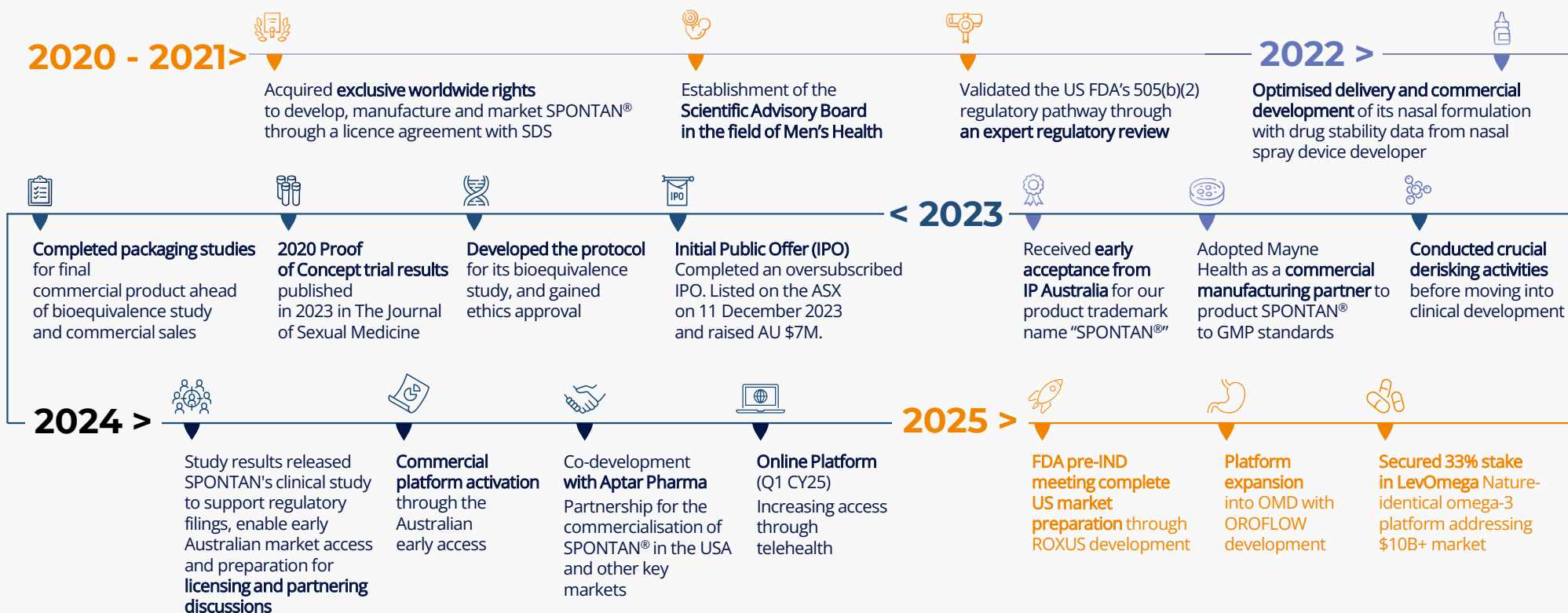
Throughout FY25, LTR Pharma maintained a strong media presence across Ausbiz, The Australian, The West Australian, and Medical Forum, reinforcing SPONTAN awareness and commercial progress.

The Company's Conversation Series expanded with expert-led content from Dr Thomas Silva and sexual health counsellor Melissa Hadley Barrett, establishing LTR as a thought leader in erectile dysfunction.



Company History

Progressed company substantially derisking the proposition



Board of Directors

Seasoned leadership driving innovation and growth in healthcare



Mr. LEE RODNE
(Executive Chairman)

- ▲ 25 years in healthcare and tech sectors in both public ASX and private enterprises.
- ▲ Led a healthcare spin-out from ASX Fortescue Metals Group (Allied Medical, Admedus Ltd)
- ▲ Worked with Professor Ian Frazer on advancing therapeutic vaccines into clinical studies

Track record of commercialising medical devices in Australia, North America, Europe and Asia with significant experience in Nasal Spray product sales

Ms. MAJA MCGUIRE
(Independent Non-Executive Director)

- ▲ 15 years of experience providing corporate and compliance advice to ASX-listed public companies as an Australian-qualified lawyer.
- ▲ This includes working with listed companies as a non-executive director, general counsel, company secretary and in private practice.
- ▲ Current Non-Executive Chair of ASX-listed TechGen Metals (ASX: TG1), non-executive director of Kuniko (ASX: KNI) and non-executive director of Indiana Resources Limited (ASX: IDA).

Dr. JULIAN CHICK
(Independent Non-Executive Director)

- ▲ 20 years of experience in senior management and board positions, including in ASX-listed companies Avexa Ltd, Admedus Ltd, and current CEO of ReNerve Ltd (ASX: RNV and current director of MABT Ltd and LTR Medical Ltd.
- ▲ Over 8 years of experience in investment banking and reviewing healthcare and biotechnology investment opportunities for private equity investors and venture capitalists.

Global Team, Strategic US Presence

Experienced leadership across key markets

Executive Chairman | Lee Rodne

25 years in healthcare and tech sectors in both public ASX and private enterprises.

Chief Finance Officer | Jacques Shipper

18 years of experience in Finance, Commercial Management and Controller roles.

Chief Operating Officer | Peter McLennan

18 years of experience in investment banking, investor relations and operations.

Chief Medical Officer | Prof Geoffrey Strange

20 years of experience in the Pharmaceutical and medical industries as a Senior Executive and Medical Researcher.

Chief Commercial Officer | Danny Zanardo

25 years of commercial experience in the Australian and global healthcare sectors across pharmaceuticals and medical devices.

Program Director | Anthony Bishop

30 years experience in all aspects of pharmaceutical, medical device and diagnostic development for global markets

General Manager & Business Development US | Tom Riester

25 years experience in sales and management in digital health, medical device and precision medicine.

Vice President – US Sales & Marketing | Mike Sweeting

30 years in the Pharmaceutical industry in US commercial sales and Market Access.

Vice President Operations & Clinical Development | Dr Monil Shah

20 years of Pharmaceutical and biotechnology industry experience in drug development.

Vice President, Global Regulatory Affairs | Kip Vought

25 years across global markets - Senior Pharmaceutical R&D and regulatory executive.

US TEAM

2025-2026 Key Milestones

Calendar Year

Q4 2025	Q1 2026	H1 2026	2026 Additional Activities
Animal Tox study commencement	Phase II enrolment	ROXUS 1st US Sales	Published data
	PK study enrolment	Phase II completion and data read out	Partnerships discussions
	Human factor study completion		TGA pathway
			OROFLOW development

Corporate Structure

ASX Code

LTP

Shares on issue

181.61M

Market Capitalisation

A\$96M

Cash and cash equivalents (30 June 2025)

A\$31.84M

Top 20 shareholder percentage

43.25%

As of 23 October 2025