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7 June 2012

Shannon Nicholson
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Shannon

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to drilling results at the Jubilee Reef Gold Project in Tanzania.

We anticipate being in a position to make an announcement prior to commencement of trading on Tuesday 12 June 2012.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read "R. Hacker", is written in a cursive style.

RICHARD HACKER
Company Secretary