Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Liontown Resources Limited
ABN	39 118 153 825

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Timothy R B Goyder
Date of last notice	28 October 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1) Plato Prospecting Pty Ltd as trustee for The Goyder Family Trust. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd. 2) Plato Prospecting Pty Ltd as trustee for TRB Goyder Superannuation Fund. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Superannuation Fund. 3) Linda Goyder is the spouse of Tim Goyder.
Date of change	30 November 2020

+ See chapter 19 for defined terms.

No. of securities held prior to change	Direct interest: i) 147,929,664 fully paid ordinary shares. ii) 3,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022. iii) 211,947 Service Rights (SR3) with a vesting date of 31 December 2020 and expiry of 31 December 2022. Indirect interest: 1) Goyder Family Trust 138,771,717 fully paid ordinary shares. 2) TRB Goyder Superannuation Fund 5,616,084 fully paid ordinary shares. 3) Linda Goyder and related entities 21,823,333 fully paid ordinary shares.
Class	Fully paid ordinary shares
Number acquired	8,695,652 Fully paid ordinary shares
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	8,695,652 Fully paid ordinary shares at $0.23 per share
No. of securities held after change	Direct interest: i) 156,190,533 fully paid ordinary shares. ii) 3,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022. iii) 211,947 Service Rights (SR3) with a vesting date of 31 December 2020 and expiry of 31 December 2022. Indirect interest: 1) Goyder Family Trust 138,771,717 fully paid ordinary shares. 2) TRB Goyder Superannuation Fund 5,616,084 fully paid ordinary shares. 3) Linda Goyder and related entities 22,258,116 fully paid ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issued pursuant to a placement to Directors or their associated nominees approved by shareholders at the Annual General Meeting held on 25 November 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.