



Shareholder and Investor Webinar – Proposed Demerger & IPO of Non-Lithium Exploration Assets via Minerals 260 Limited

Investor webinar to held on Friday, 3 September 2021

Further to its releases of 19 August 2021 providing details of the demerger and Initial Public Offer (IPO) of its non-lithium exploration assets in Western Australia via Minerals 260 Limited (**Minerals 260**), Liontown Resources (ASX: LTR) is pleased to advise that the Managing Director of Minerals 260, David Richards, will be hosting a live shareholder and investor webinar commencing at **9.00am (WST) / 11.00am (AEST), Friday 3 September 2021**.

Mr Richards will run through a brief presentation on the new company's projects and discuss the mechanism and timetable for the demerger and proposed pro rata in-specie distribution of shares in Minerals 260 to Liontown shareholders, before opening the forum to shareholder questions via the webinar platform.

Shareholders and interested investors can join the webinar via the following link:

<https://www.bigmarker.com/read-corporate/Minerals-260-Demerger-and-IPO-Briefing>

It is recommended that you log on at least 10 minutes prior to the commencement of the webinar.

Shareholders who would like to submit questions prior to the commencement of the webinar can email them to: info@readcorporate.com.au.

This announcement has been authorised for release by the Board.

A handwritten signature in black ink, appearing to read "A. Ottaviano".

TONY OTTAVIANO

Managing Director

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IMPORTANT NOTICE REGARDING ELECTRONIC PROSPECTUS

A copy of the Minerals 260 Limited prospectus can be downloaded from <https://investor.automic.com.au/#/ipo/minerals260priority>. If you are accessing the electronic version of the prospectus for the purpose of making an investment in Minerals 260, you must be an Australian or New Zealand resident and must only access the prospectus from within Australia or New Zealand. Offers of shares in the Minerals 260 IPO will only be made under the prospectus. Prospective investors should consider the prospectus in deciding whether to apply for shares in Minerals 260 under the IPO.

Anyone who wishes to participate in the IPO will need to complete an application accompanying the prospectus. The Corporations Act prohibits any person passing onto another person the Priority Application Form unless it is attached to a hard copy of the prospectus or it accompanies the complete and unaltered version of the prospectus. You may obtain a hard copy of the prospectus free of charge by contacting Minerals 260.

Minerals 260 reserves the right not to accept a Priority Application Form from a person if it has reason to believe that when that person was given access to the electronic Priority Application Form, it was not provided together with the electronic prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.