



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Date of this announcement

Thursday July 04, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Convertible Notes	250,000,000	04/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2024 13:56	New - Proposed issue of securities - LTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

4/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 1.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

4/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.ltresources.com.au/wp-content/uploads/2024/07/61214130.pdf>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

USD - US Dollar

Face value

USD 1.00000000

Interest rate type

Floating rate

Frequency of coupon/interest payments per year

Semi-annual

First interest payment date

4/1/2025

Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?

Yes

What is the reference rate, base rate or market rate?

Secured overnight financing rate.

Does the interest rate include a margin above the reference rate, base rate or market rate?

No

s128F of the Income Tax Assessment Act status applicable to the +security

Not s128F exempt

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

4/7/2029

Select other feature(s) applicable to the +security

Secured

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?



Yes

If yes, what is the first trigger date?

4/1/2025

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

LTR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,425,004,880

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	585,455
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,533,236
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAW : PERFORMANCE RIGHTS EXPIRING 31-MAR-2025	943,717
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	394,187
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	3,253,722
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,512,441
New class - code to be confirmed : Unlisted Convertible Notes	250,000,000