VOLTA
MINING

9 December 2015

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

Despatch of pro rata non-renounceable option entitlement issue

Volta Mining Limited (ASX: VTM) ("the **Company**") is pleased to announce the despatch today, 9 December 2015, of the Prospectus for the three-for-four pro rata non-renounceable rights issue (being, three (3) Options for every four (4) Shares held) ("the **Rights Issue**") as at 4 December 2015 as outlined to the ASX on 27 November 2015.

The price payable on application for each option is A$0.003. The options issued under the Rights Issue will have an exercise price of A$0.05 exercisable on or before 30 October 2019.

Each shareholder's entitlement under the Rights Issue will be set out in the Entitlement and Acceptance Form that will accompany the Prospectus.

Acceptance for the non-renounceable pro rata offer of options will close at 5:00pm WST on 18 December 2015.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Rights Issue.

-ENDS-

For further information please contact:

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