



Announcement Summary

Entity name

LITHIUM UNIVERSE LIMITED

Date of this announcement

Friday August 08, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option - Expiring 07 August 2028	137,500,000	08/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM UNIVERSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

148878782

1.3 ASX issuer code

LU7

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jun-2025 10:13	New - Proposed issue of securities - LU7	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Option - Expiring 07 August 2028

Issue details

Number of +securities

137,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are free attaching to investors who have participated under the Company's Tranche 2 share placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Option - Expiring 07 August 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.lithiumuniverse.com/investor-dashboard/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

7/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LU7 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The options were subject to shareholder approval which was obtained at the Company's General Meeting of shareholders held on 4 August 2025.

Issue details

Number of +securities

137,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LU7O : OPTION EXPIRING 12-JAN-2026	290,936,892
LU7 : ORDINARY FULLY PAID	935,979,622

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LU7AK : PERFORMANCE RIGHTS RESTRICTED	60,738,623
LU7AI : ORDINARY FULLY PAID RESTRICTED	225,000,000
LU7AJ : OPTION EXPIRING 08-AUG-2026 RESTRICTED	108,500,000
LU7AB : OPTION EXPIRING 11-MAR-2027 EX \$0.03	2,000,000
LU7AC : PERFORMANCE RIGHTS EXPIRING 12-JUL-2029	68,000,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX \$0.03	9,000,000
New class - code to be confirmed : Option - Expiring 07 August 2028	137,500,000