



9 May 2014

The Manager
Company Notices Section
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Share Purchase Plan – Notice Under Class Order (CO 09/425)

Lynas Corporation Limited (ACN 009 066 648) (**Lynas**) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) Lynas will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (the **Corporations Act**); and
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) As at the date of this notice, Lynas has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Lynas and section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Andrew Arnold", is written over a light blue horizontal line.

Andrew Arnold
Company Secretary