



MARKET RELEASE

14 December 2004

Lycopodium Limited

ADMISSION TO OFFICIAL LIST

Lycopodium Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 14 December 2004.

Official Quotation of the following securities will commence at 1.30 pm E.D.S.T. (10.30 am W.S.T.) on Friday, 17 December 2004.

36,740,000

ordinary shares fully paid

Security Code: LYL

A handwritten signature in cursive script that reads 'Anthony Walsh'.

Anthony Walsh

Assistant Manager Companies



COMMENCEMENT OF OFFICIAL QUOTATION- LYCOPODIUM LIMITED

Lycopodium Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Tuesday, 14 December 2004.

Official quotation of the Company's securities will commence on Friday, 17 December 2004.

Quoted Securities: 36,740,000 fully paid ordinary shares

ASX Code: LYL

Time: 1.30 PM E.D.S.T. (10.30 AM W.S.T.)

Date: 17 December 2004

SEAT Abbreviation: LYCOPODIUM

ISIN: AU000000LYL7

Home Branch: Perth

Industry Classification: Capital Goods

Registered Office:
1 Adelaide Terrace
EAST PERTH WA 6004
Telephone: (08) 6210 5222
Facsimile: (08) 6210 5201

Company Secretary: Keith Bakker

Share Registry: Computershare Investor Services Pty Limited
Level 2, 45 St George's Terrace
PERTH WA 6000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia



Dividend Policy:

Refer to page 6 of the Company's prospectus

Activities:

Engineering consultation

Voluntary escrow:

27,615,549 ordinary fully paid shares, for a period of 12 months from the commencement of official quotation.

ASX Contact:	Nicholas Ong
Business Unit	Companies Perth
Date:	14 December 2004