

25 October 2022

Dear Shareholder

MAMBA EXPLORATION LIMITED – UPCOMING ANNUAL GENERAL MEETING OF SHAREHOLDERS

Mamba Exploration Limited (ASX:M24) (**M24** or the **Company**) will be holding its Annual General Meeting at 11.00am (WST) on Friday 25 November 2022 at 25 Richardson St, West Perth WA 6005 (the **Meeting**).

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to shareholders who have not previously opted in to receive electronic copies.

You will be able to view and download the Notice online from the Company website, and specifically the announcements page at:

<https://mambaexploration.com.au/asx-announcements/>

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 4 pm (AWST) on Wednesday, 23 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company on +61 (08) 9557 6616.

The Company will update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <https://mambaexploration.com.au/>.

The Company appreciates the understanding of shareholders during this time. On behalf of the Board.

Amanda Burgess
Company Secretary

