



Announcement Summary

Entity name

MT MALCOLM MINES NL

Announcement Type

New announcement

Date of this announcement

Friday September 02, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M2M	ORDINARY FULLY PAID	1,000,000	31/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MT MALCOLM MINES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

646466435

1.3 ASX issuer code

M2M

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

M2MAH : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

M2M : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,000,000

And the date the escrow restrictions have ceased or will cease

10/9/2022

Issue date

31/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Following the renewal of certain prospecting licences under a Tenement Acquisition Agreement dated 31 May 2021 with Magnetic Resources NL, the Company had agreed to issue 1,000,000 ordinary shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

100,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to previously lodged Appendix 3B dated 7 February 2022 and Appendix 3G dated 9 February 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M2M : ORDINARY FULLY PAID	62,276,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2MAH : ORDINARY FULLY PAID RESTRICTED	0
M2MAE : ORDINARY FULLY PAID RESTRICTED	22,576,000
M2MAF : OPTION EXPIRING 08-SEP-2024 RESTRICTED	2,515,560
M2MAG : OPTION EXPIRING 08-SEP-2025 RESTRICTED	6,000,000