



## Announcement Summary

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**Entity name**

MT MALCOLM MINES NL

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| M2M                | ORDINARY FULLY PAID  | 17,491,503                         | 20/06/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MT MALCOLM MINES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

646466435

### 1.3 ASX issuer code

M2M

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/6/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

15-May-2023 13:34

**Announcement Title**

Update - Update - Proposed issue of securities - M2M

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A total of 17,491,503 shares have been subscribed for under the Non-renounceable Rights Entitlement Offer, leaving 24,934,497 shares available to be issued under the Shortfall Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

M2M : ORDINARY FULLY PAID

Issue date

20/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



## Issue details

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**Number of +securities to be quoted**

17,491,503

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

A total of 17,491,503 shares have been issued following the closure of the Non-renounceable Rights Entitlement Offer on 16 June 2023, leaving 24,934,497 shares available to be issued under the Shortfall Offer.

Refer to details of the Non-renounceable Rights Issue Offer Document at:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02665795-6A1150095?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02665795-6A1150095?access_token=83ff96335c2d45a094df02a206a39ff4)

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| M2M : ORDINARY FULLY PAID                 | 79,767,504                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| M2MAI : PERFORMANCE RIGHTS                     | 1,200,000                                   |
| M2MAE : ORDINARY FULLY PAID RESTRICTED         | 22,576,000                                  |
| M2MAF : OPTION EXPIRING 08-SEP-2024 RESTRICTED | 2,515,560                                   |
| M2MAG : OPTION EXPIRING 08-SEP-2025 RESTRICTED | 6,000,000                                   |