

Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Date of this announcement

Friday November 04, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERF RIGHTS CLASS A EXPIRING 30-JUN-2025	366,280	04/11/2022
New class - code to be confirmed	PERF RIGHTS CLASS B EXPIRING 30-JUN-2025	366,280	04/11/2022
New class - code to be confirmed	PERF RIGHTS CLASS C EXPIRING 30-JUN-2025	313,953	04/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERF RIGHTS CLASS A EXPIRING 30-JUN-2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

4/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Allan Kelly

XGS Pty Ltd
<Hensman Investments A/C>

203,489

Marion Bush

Marion Emily Bush

162,791

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to the Notice of Annual General Meeting dated 30 September 2022
<https://www.miramarresources.com.au/wp-content/uploads/2022/09/61112320.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer to the Notice of Annual General Meeting dated 30 September 2022
<https://www.miramarresources.com.au/wp-content/uploads/2022/09/61112320.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The milestones consist of 12 months (up to the 30 June 2023) of continuous service as a Director of the Company and achieving the absolute total shareholder return set out in the Notice of Annual General Meeting.



Issue details

Number of +securities

366,280

ASX +security code

New class - code to be confirmed

+Security description

PERF RIGHTS CLASS B EXPIRING 30-JUN-2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

4/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Allan Kelly	XGS Pty Ltd <Hensman Investments A/C>	203,489
Marion Bush	Marion Emily Bush	162,791

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of Annual General Meeting dated 30 September 2022
<https://www.miramarresources.com.au/wp-content/uploads/2022/09/61112320.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Notice of Annual General Meeting dated 30 September 2022
<https://www.miramarresources.com.au/wp-content/uploads/2022/09/61112320.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The milestones consist of 12 months (up to the 30 June 2023) of continuous service as a Director of the Company and achieving the relative total shareholder return set out in the Notice of Annual General Meeting.

Issue details

Number of +securities

366,280

ASX +security code

New class - code to be confirmed

+Security description

PERF RIGHTS CLASS C EXPIRING 30-JUN-2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

4/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Allan Kelly	XGS Pty Ltd <Hensman Investments A/C>	174,418
Marion Bush	Marion Emily Bush	139,535

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of Annual General Meeting dated 30 September 2022
<https://www.miramarresources.com.au/wp-content/uploads/2022/09/61112320.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



or a summary of the terms

Refer to the Notice of Annual General Meeting dated 30 September 2022
<https://www.miramarresources.com.au/wp-content/uploads/2022/09/61112320.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The milestones consist of 12 months (up to the 30 June 2023) of continuous service as a Director of the Company and achieving the exploration success set out in the Notice of Annual General Meeting.

Issue details

Number of +securities

313,953



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	70,681,743
M2RO : OPTION EXPIRING 18-JUL-2024	46,046,076

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAJ : OPTION EXPIRING 06-MAR-2024 EX \$0.25	375,000
M2RAH : OPTION EXPIRING 06-JAN-2023 EX \$0.48	50,000
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAG : OPTION EXPIRING 09-OCT-2023 EX \$0.25	6,000,000
M2RAE : OPTION EXPIRING 26-JUN-2025 EX \$0.20	3,000,000
New class - code to be confirmed : PERF RIGHTS CLASS A EXPIRING 30-JUN-2025	366,280
New class - code to be confirmed : PERF RIGHTS CLASS B EXPIRING 30-JUN-2025	366,280
New class - code to be confirmed : PERF RIGHTS CLASS C EXPIRING 30-JUN-2025	313,953



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

3/11/2022