

## ASX ANNOUNCEMENT

EXTENSION  
OF CLOSING DATE

**Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”)** refers to the non-renounceable entitlement issue of 1 fully paid ordinary share in the capital of the Company (**Share**) for every one Share held be eligible shareholders at an issue price of \$0.008 per Share together with one free attaching option to acquire one Share (exercisable at \$0.018 on or before the date that is three years from the issue date) (**Option**) for every one Share applied for and issued to raise up to \$1,625,589 (**Entitlement Offer**), as set out in the Prospectus dated 21 June 2024.

The Company advises that the Closing Date of the Entitlement Offer has been extended to 5:00pm (WST) on Thursday, 18 July 2024.

The Closing Date has been extended to ensure all eligible shareholders have an opportunity to participate in the Entitlement Offer, having regard to the delayed mailing process in Australia and New Zealand, and the impact this may have on eligible shareholders accessing physical documentation.

The revised timetable for the Entitlement Offer is shown below:

| Event                                                                                     | Date*                  |
|-------------------------------------------------------------------------------------------|------------------------|
| Closing Date of Offers as at 5:00pm (WST)*                                                | Thursday, 18 July 2024 |
| Securities quoted on a deferred settlement basis                                          | Friday, 19 July 2024   |
| ASX notified of under subscriptions                                                       | Tuesday, 23 July 2024  |
| Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities | Thursday, 25 July 2024 |
| Quotation of Securities issued under the Entitlement Offer*                               | Friday, 26 July 2024   |

**Note:**

\* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

Further details of the Entitlement Offer, including details on how to accept the Entitlement Offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for new Shares and free attaching Option under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This announcement has been authorised for release by Mr Allan Kelly, Executive Chairman, on behalf of the Board of Miramar Resources Limited.

For more information on Miramar Resources Limited, please visit the company's website at [www.miramarresources.com.au](http://www.miramarresources.com.au), follow the company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

Allan Kelly  
Executive Chairman

Mindy Ku  
Company Secretary