

Market Announcement

19 July 2024

M3 Mining Limited (ASX: M3M) – Suspension from Quotation

Description

The securities of M3 Mining Limited ('M3M') will be suspended from quotation immediately under Listing Rule 17.2, at the request of M3M, pending the release of an announcement regarding a capital raising.

Issued by

ASX Compliance

ASX Announcement

19 JULY 2024



ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

VOLUNTARY SUSPENSION REQUEST

M3 Mining Ltd (the "Company") hereby requests a voluntary suspension in the trading of the Company's securities, effective immediately.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- The suspension is in relation to finalising the capital raising as set out in the trading halt dated 17 July 2024;
- It is anticipated that the Company will make an announcement about the capital raising by no later than 8am (WST) on Monday 22nd July 2024;
- The lodgement of the announcement re the capital raising will lift the suspension;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Regards

A handwritten signature in blue ink, appearing to read "Ben Donovan".

Ben Donovan
Company Secretary



Registered Address

M3 Mining Limited
ACN 644 548 434
ABN 98 644 548 434

Level 4, 225 St George's Tce
Perth, WA 6000
www.m3mining.com.au

Directors

Russell Davis - Non-Executive Chairman
Simon Eley - Executive Director
Eddie King - Non-Executive Director

✉ info@m3mining.com.au
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Projects

Edjudina Gold Project (100% Owned)
Victoria Bore Copper Project (100% Owned)

Shares on Issue	59.83M
Share Price	\$0.046
Market Cap	\$2.75M
ASX Code	M3M