



MARKET RELEASE

14 March 2012

Energio Limited

PRE-QUOTATION DISCLOSURE

Energio Limited (the "Company") will be reinstated to official quotation from the commencement of trading on 15 March 2012.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. An updated pro-forma balance sheet based on actual funds raised under the Prospectus.
6. An updated statement of commitments based on actual funds raised under the Prospectus.
7. A statement confirming the satisfaction of all conditions precedent to the Option Deed including the exercise of the Call Option, the lapsing of the Put Option and the issue of 85,766,667 shares to TGP.
8. A statement confirming the completion of the Share Sale Agreement, including the issue of 15,583,067 shares to Bedford.
9. An updated statement on the status of any pending exploration licenses, including:
 - a. A statement confirming the status of the outstanding license EL9795, and the dispute regarding the encroachment of adjoining land.
 - b. A statement confirming the issue status of license EL12124.

10. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus
11. The full terms and conditions of any options currently on issue.
12. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities (including all securities to be issued after admission of the Company to the official list).
13. The Company's securities trading policy.

Security Code: EIO
 EIOO

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