

14 September, 2012

ASX Limited
2 The Esplanade
PERTH WA 6000

Dear Sir / Madam

LAPSE OF UNLISTED OPTIONS

Energio Limited wishes to advise that the following unlisted options to purchase ordinary shares of the company have lapsed:

Number	Expiry Date	Exercise Price
1,500	14/09/2012	\$10.00

The capital structure of the company following the expiry of these options is:

Fully paid ordinary shares quoted on ASX	136,377,249
Fully paid ordinary shares Escrowed (released 15/03/13)	17,583,067
Fully paid ordinary shares Escrowed (released 15/03/14)	85,766,667
Listed options (ex. \$10.00 on or before 31/03/2013)	1,497,327
Unlisted options (ex. \$12.50 on or before 31/12/12)	20,000
Unlisted options (ex. \$0.20 on or before 30/11/13)	15,120,002

Yours faithfully
ENERGIO LIMITED



Shane Volk
Chief Financial Officer and Company Secretary