



28 June 2013

Company Announcements Office
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

METALLURGICAL TEST WORK PROGRAM

Kogi Iron Limited ("Kogi Iron" or "the Company") advises that its Phase 2 metallurgical test work program has concluded (as foreshadowed in its Quarterly Activities Report for the 3 months ended 31 March 2013 and lodged with ASX on 30 April 2013), and that a detailed announcement will be made in mid July 2013 following the interpretation of results.

This test work program involved validating and optimising the conceptual flow sheet developed in Phase 1 of the metallurgical program and was completed in accordance with industry best practice. The Company is committed to ensuring that necessary time is taken to interpret and comprehensively report the results.

A handwritten signature in blue ink, reading 'Ian Burston.', is displayed on a light blue background.

Ian Burston
Non-Executive Chairman