

Facsimile

NOMURA**Nomura Australia Limited**

Level 25, Governor Phillip Tower
Sydney NSW 2000
Australia

Telephone
Facsimile
Website

+61 2 80628000
+61 2 8062 8362
www.nomura.com

To **ASX Company** **Fax** 1300 135 638
Announcements Office

From *Nomura Australia Limited* **Department** *Compliance*
Direct Tel 02 8062 8112 **Direct Fax** 02 8062 8362

Page 1 of 4 **Date** 22 August 2014

Please find attached a Form 605 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in **Kogi Iron Limited**.

Regards
Nomura Australia Limited

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To, Company Name/Scheme Kogi Iron Limited

ACN/ARSN 001 894 033

1. Details of substantial holder (1)

Name Nomura Australia Limited for and on behalf of its related bodies corporates

ACN/ARSN (if applicable) 003 032 513

The holder ceased to be a substantial holder on 21/08/2014

The previous notice was given to the company on 30/07/2014

The previous notice was dated 30/07/2014

2. Change of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
20 August 2014	Nomura International plc	Return of rehypothecated stock under Prime Brokerage Agreements (Appendix A)	\$3,198.99	70,000 ordinary	70,000
21 August 2014	Nomura International plc	Return of rehypothecated stock under Prime Brokerage Agreements (Appendix A)	\$1,856,985.72	33,816,035 ordinary	33,816,035

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom

Signature

print name David Cummins

capacity Authorised signatory

sign here

date 22/08/2014

Annexure A

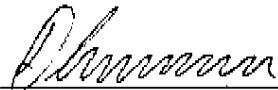
This is the Annexure A referred to in the Form 605: Notice of ceasing to be a substantial holder by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 605:

Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the agreement	Nomura International plc ("Nomura") and Global Prime Partners Limited ("Lender")
Transfer date	20 August 2014
Holder of voting rights	Nomura
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	No
Does the borrower have the right to return early	Yes. The borrower (Nomura) has the right to return at its discretion
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the PBA)
Will the securities be returned on settlement Yes/no If yes, detail any exceptions	Yes (equivalent securities) None

A copy of the agreements will be provided to Kogi Iron Limited or the Australian Securities and Investment Commission upon request.

Signature

print name	David Cummins	capacity	Authorised Signatory
sign here		date	22 August 2014