



Announcement Summary

Entity name

KOGI IRON LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 24, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KFE	ORDINARY FULLY PAID	10,000,000	24/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOGI IRON LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28001894033

1.3 ASX issuer code

KFE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Sep-2021 10:35

Announcement Title

New - Proposed issue of securities - KFE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KFE : ORDINARY FULLY PAID

Issue date

24/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares provided as consideration for a 60 day exclusive due diligence period relating to an acquisition (refer ASX Announcement of 23 September 2021)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

130,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KFEOA : OPTION EXPIRING 31-DEC-2021	142,328,948
KFE : ORDINARY FULLY PAID	929,400,157

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KFEAC : OPTION EXPIRING 15-DEC-2025 EX \$0.03	14,000,000
KFEAD : OPTION EXPIRING 15-DEC-2025 EX \$0.05	14,000,000
KFEAE : OPTION EXPIRING 15-DEC-2025 EX \$0.10	28,000,000
KFEAI : ORDINARY FULLY PAID	1,000,000
KFEAM : OPTION EXPIRING 15-JUN-2024 EX \$0.023765	14,800,000
KFEAN : SUBSCRIPTION RIGHT	1
KFEAB : OPTION EXPIRING 01-DEC-2023 EX \$0.03	5,000,000