



KOGI IRON
LIMITED



SECTION 708A CLEANSING NOTICE

4 October 2022: Australian based iron ore and steel development company, Kogi Iron Limited (**ASX: KFE**) (**Kogi, Kogi Iron**, or the **Company**) advises that this notice is given by Kogi Iron Limited (ACN 001 894 033) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company has today issued a total of 14,500,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.008 per Share in relation to the Tranche 2 Placement to Directors, as approved by shareholders at the Company's General Meeting held on 16 September 2022.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares noted above will follow shortly.

-ENDS-

The release of this announcement was authorised by the Board.

Level 4, 100 Albert Road, South Melbourne, VIC 3205
website: www.kogiiron.com.au
Registered Office (Tel): +61 3 9692 7222
ACN: 001 894 033



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For further information, please contact:

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About Kogi Iron (ASX: KFE)

Kogi Iron Limited owns 100% of the Agbaja Iron and Steel project located in Kogi State, Republic of Nigeria, West Africa ("Agbaja" or "Agbaja Project"). The Agbaja Project hosts an extensive, shallow, flat-lying channel iron deposit with an Indicated and Inferred Mineral Resource of 586 million tonnes with an in-situ iron grade of 41.3% reported in accordance with the JORC Code (2012).

Kogi also own a portfolio of 8 iron ore projects in the Pilbara and Mid West regions of Western Australia.

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