

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

29 November 2005

SAFETY MEDICAL PRODUCTS LIMITED

PRE-QUOTATION DISCLOSURE

Safety Medical Products Limited (the "Company") was admitted to the Official List of Australian Stock Exchange Limited on Monday, 28 November 2005.

Official Quotation of the following securities will commence at 11:30 am E.D.S.T. on Wednesday, 30 November 2005.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro-forma balance sheet based on funds actually raised under the Prospectus.
4. Updated statement of commitments based on funds actually raised under the Prospectus.
5. Terms and conditions of the Company's options.
6. Terms and conditions of the Company's Employee and Officers Share Scheme.
7. Number and escrow period of restricted securities.
8. The Company's financial statements for the year ending 30 June 2003, 2004 and 2005.
9. Confirmation regarding issue of securities.
10. Terms of waivers granted from listing rules 7.1 and 10.11.
11. Constitution.
12. Appendix 1A, ASX Listing application and agreement.

Security Code: SFP
SFPO



Justin Nelson

Manage, Issuers (Adelaide)