



MARKET RELEASE

24 January 2011

Safety Medical Products Limited

PRE-QUOTATION DISCLOSURE

Safety Medical Products Limited will be reinstated to official quotation as from the commencement of trading on Tuesday, 25 January 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule – Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Corporate Governance Statement.
4. Updated pro-forma statement of financial position.
5. Updated expenditure budget.
6. Activities report.
7. Corporate details information.
8. Compliance with listing rule 3.1.

Security Code: SFP

Justin Nelson
Manager, Listings (Adelaide)