



ASX Announcement

We refer to our recent announcement in relation to Safety Medical Products Limited (ASX: SFP) entering into an option agreement to acquire key tenements in the Three Rivers Area of northern Western Australia. ASX have today advised that in the event the Company exercises the option, the Company will be required to recompile with Chapter 1 and Chapter 2 of the ASX Listing Rules. The Company will make further announcements to the market in relation to any recompilance as required. The Company will now proceed with final documentation of the option agreement.

Yours sincerely

Stephen Hewitt-Dutton

Director and Company Secretary

9 March 2011



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