January 2018
Australian investor meetings

CEO MIKE JACKMAN

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POSITIVE MOMENTUM CONTINUES

RECENT HIGHLIGHTS

- **Major deals won:** University of Vermont Medical Centre (new customer), Sentara data migration project (existing customer)
- **New markets:** first sales into Vietnam and The Netherlands, distributors signed up in Mexico and Panama
- **New partners:** Zebra Medical Vision, sirenMD
- **New products:** Sage
- **Implementation completed** within 3 months at RAPA
- **Strengthened balance sheet:** +'ve operating cash flow in H1, raised $2m of capital, cash on hand $4.8m*

**Appendix 4C to be released to market this month*

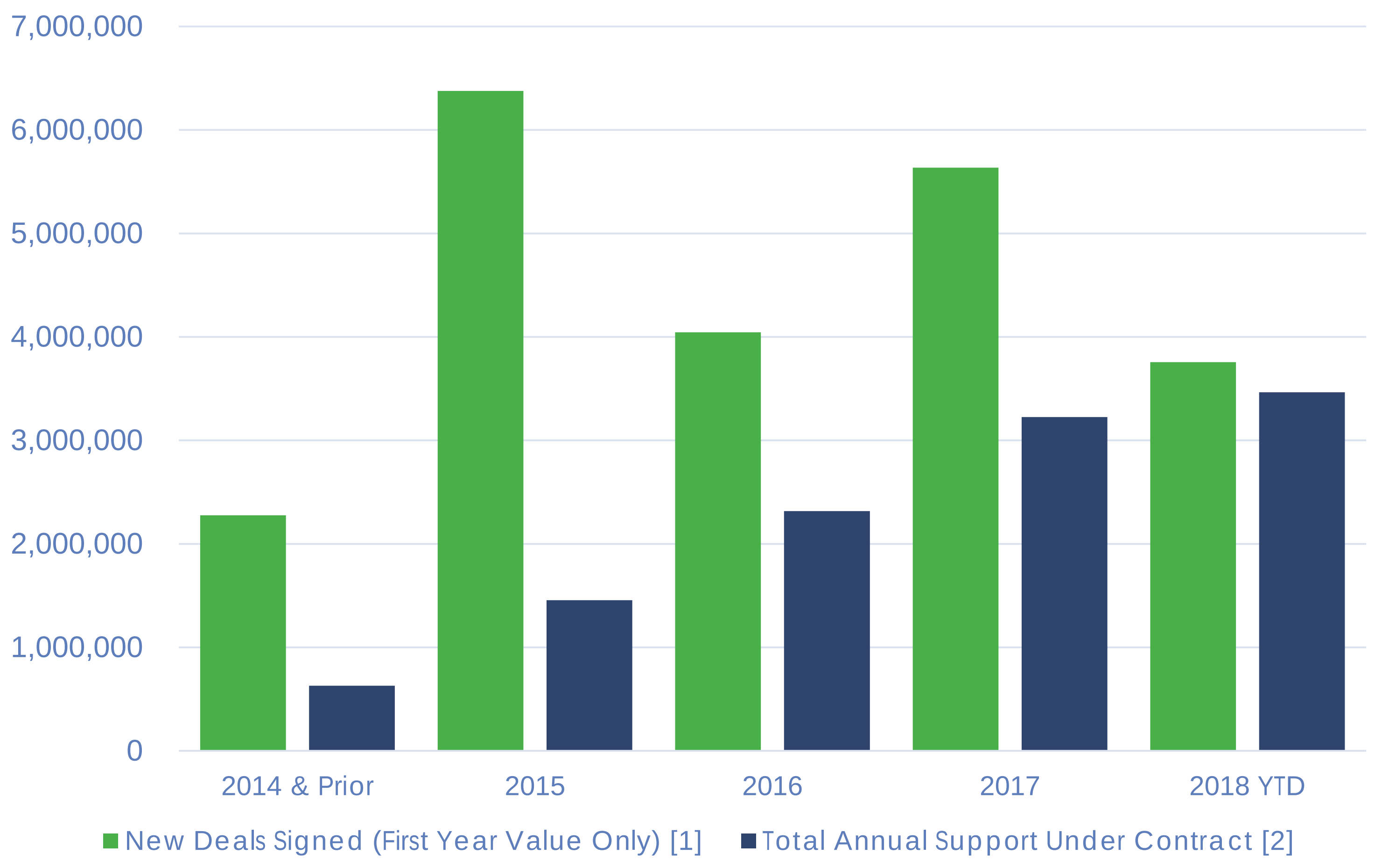
FY18 OUTLOOK

1. Partnering with our customers to deliver better patient and operational outcomes
2. Continue sales growth – on-board new customers
3. Continue towards positive EBITDA for FY18

MACH7 TECHNOLOGIES

INCREASING VALUE OF CONTRACT WINS

CUSTOMER CONTRACT WINS ($US)



1. New deal values include license fees, implementation/training fees and first year annual support fees for new contracts signed in that financial year only.
2. Total annual support under contract are the total value of annual support fees contracted which will continue into the foreseeable future. Every new contract win, will add to this amount.

MACH7 TECHNOLOGIES

MACH7 EVOLUTION

2007
Mach7 Founded

2010
First Pilots Deployed
Cloud Deployments
USA & Middle East

2012
First Commercial wins
Revenue phase begins

2016
Merger with 3DM:ASX

2017
New commercial strategy

Specialty Applications: v8 | Enterprise Imaging Platform: v11 | Data Services Platform: v12

sage

MACH7 TECHNOLOGIES

CUSTOMER EVOLUTION

Mach7's global customer base is progressing from earlier adopters towards significantly larger mid-market

12 Countries

54 Unique customers, comprising…

40 Hospitals / medical centres

12 Imaging centres

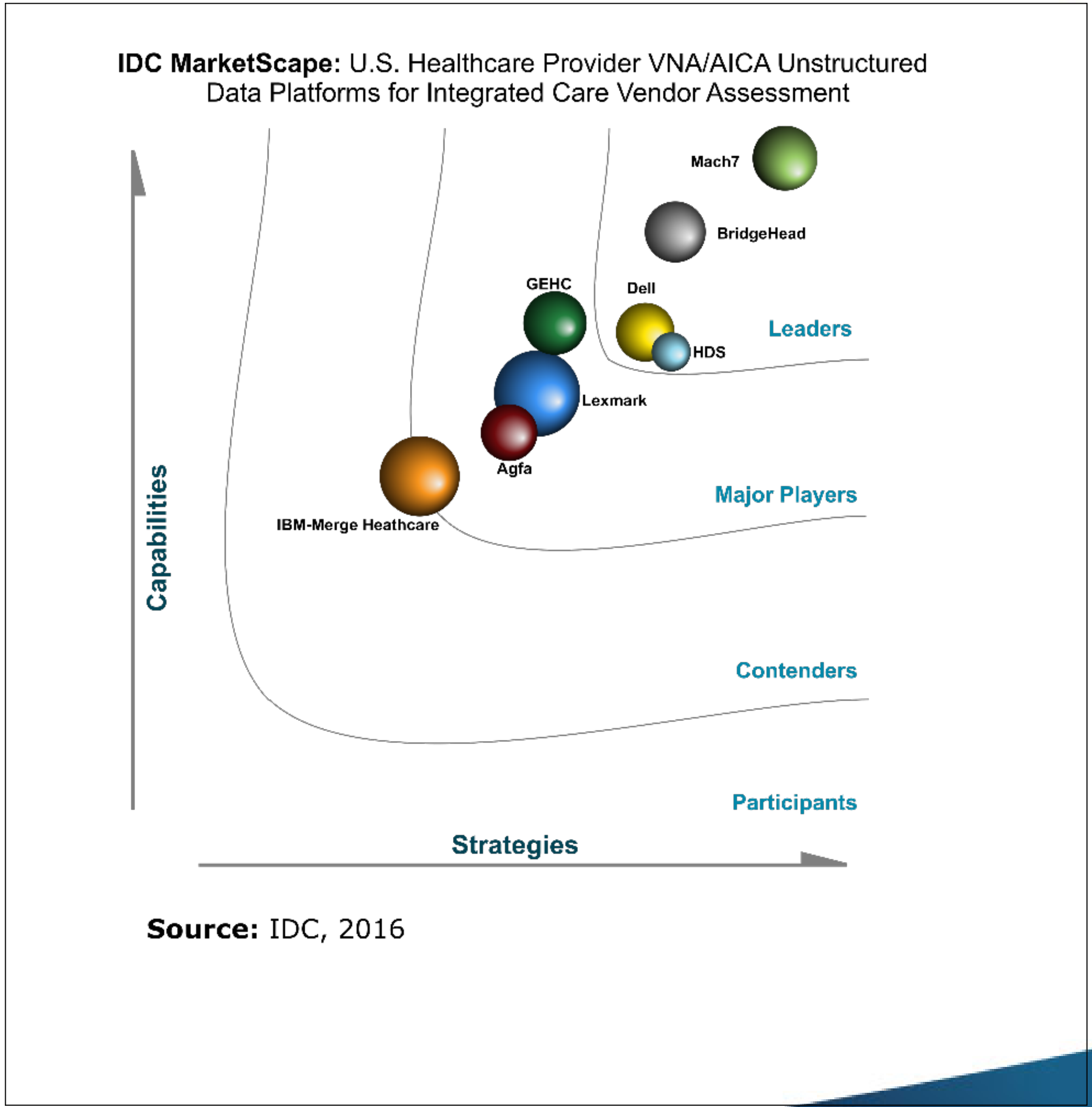
2 Veterinary

Early customers – academic medical centres and large integrated delivery networks

Mid-market opportunities – mid-market adoption of VNA technology increasingly dominating Mach7's customer focus

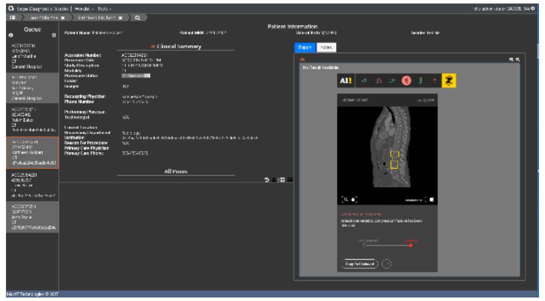
Recognition

2016 IDC Marketscape Report Recognizes Mach7 Highest Overall in Capabilities and Strategies



MACH7 TECHNOLOGIES

DATA SERVICES HEALTHCARE PLATFORM



Intelligent clinical Framework

sage
DATA SERVICES PLATFORM

Diagnostics

- Sage PACS
- Universal Worklist
- QC Workflow
- DMWL
- Traditional PACS Connectors

Enterprise Imaging

- VNA
- Enterprise Viewing
- Image Distribution and Routing
- Pre and Post Fetching
- HL7 Interface Engine

Analytics

- Sage AI
- Machine Learning
- Descriptive and Predictive Analytics
- 3rd Party AI Connectors
- Prepare data for AI (de-identify)

Clinical

- EMR Data Connectors
- EMR Interoperability Enablement
- EMR Image Enablement
- Clinical Portal
- Referring Portal
- Image Upload & Sharing
- Visual Light Data Capture

Specialties

- Radiology
- Cardiology
- Dermatology
- Ophthalmology
- Orthopedics
- Wound Care
- Sports Medicine
- …

Patient

- Patient Portal
- Care Coordination

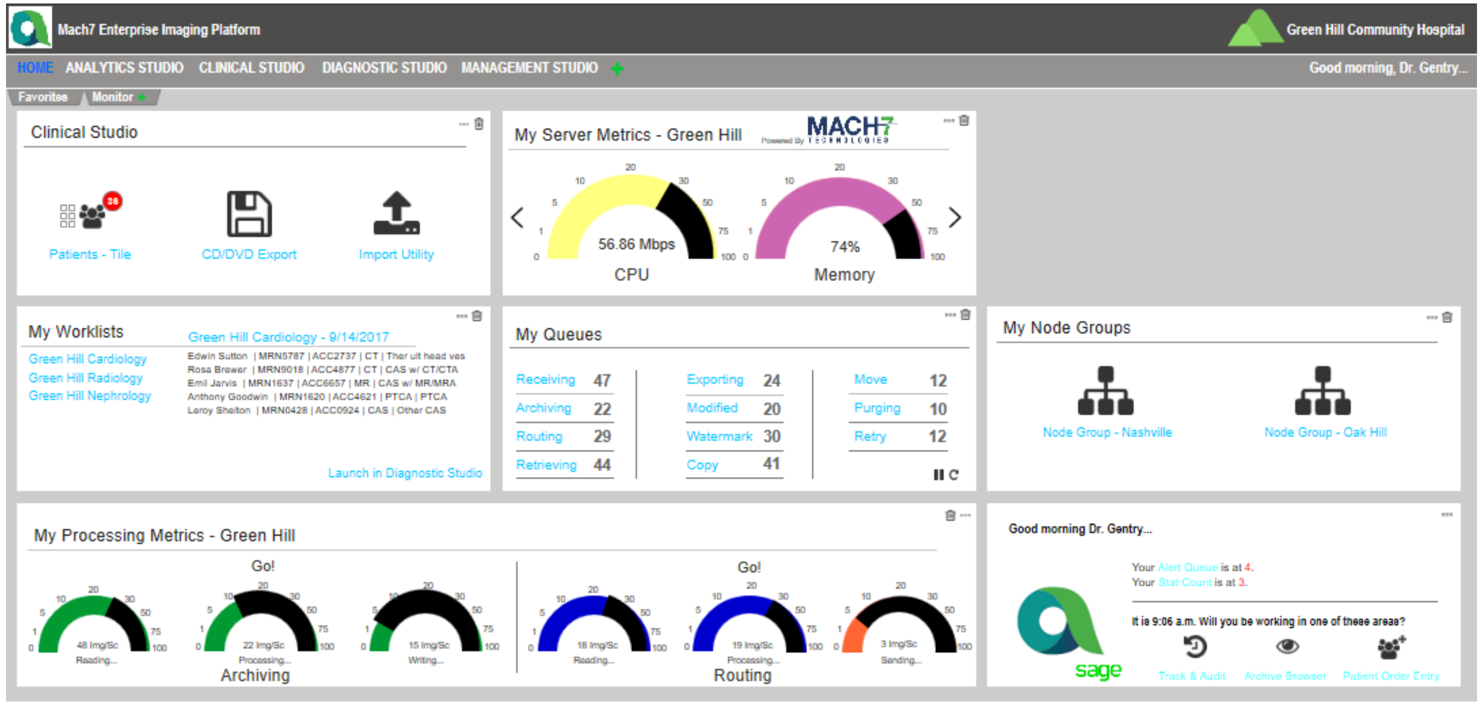
SYSTEM MONITOR	COMMUNICATIONS	DATA MANAGEMENT	SECURITY	BUSINESS CONTINUITY
• Proactive Alerting • System Health Monitoring • Self Healing • Auto Resolve	• DICOM • DICOM Web • HL7 • FHIR • XDS • Web Services	• Storage Management • Data Lifecycle • Localization • Hierarchical Storage • Data Process Plug-in Framework	• Role Based Access • App Access Controls • OWASP Compliant • Encryption • Detailed Audit Record • Break Glass	• Highly Available • Auto Failover • Zero Downtime Update Capable • Auto Load Balancing • Plug-in Scalability

Meet sage

A platform that enables access, interoperability, and liquidity to your clinical data. A Data Services Platform (DSP).

#WORKSMART with Sage by MACH7 TECHNOLOGIES Be Sage.

Reduce vendor contracts and service agreement costs by over 30%	Per study costs starting as low as 7 cents.	Require 67% less time and effort to setup and configure	Require 45% less infrastructure to deploy and operate
Replaced 3 applications and annual service agreements with a single platform and contract saving over $700K/year.	500,000 studies per year may be archived for $35K/year. Gain access to an ecosystem of clinical data applications.	Delivered a PACS replacement in under 3 months. Deployed and brought live the platform in just over one month.	Archived over 16 million studies in a single year on a single platform and database running 6 servers.



Meet your data assistant.
#WORKSMART with Sage.

sage

MACH7 TECHNOLOGIES

Build Your Healthcare Ecosystem

Complimenting your EMR, leverage Sage to enable EMR interoperability and to extend the capabilities on and beyond the scope of your EMR.

Electronic Medical Record

MEDITECH · athenahealth · Cerner · Epic · eClinicalWorks · Allscripts

sage
DATA SERVICES PLATFORM

SYSTEM MONITOR

- Proactive Alerting
- System Health Monitoring
- Self Healing
- Auto Resolve

COMMUNICATIONS

- DICOM
- DICOM Web
- HL7
- FHIR
- XDS
- WebServices

DATA MANAGEMENT

- Storage Management
- Data Lifecycle
- Localization
- Hierarchical Storage
- Data Process Plug-in Framework

SECURITY

- Role Based Access
- App Access Controls
- OWASP Compliant
- Encryption
- Data Access Audit Record
- Break Glass

BUSINESS CONTINUITY

- Highly Available
- Auto Failover
- Zero Downtime Update Capable
- Auto Load Balancing
- Plugable Scaling

3rd Party Apps

Mach7 Apps

Management Apps

- Routing
- Pre and post fetching
- HL7
- Migration

Clinical Apps

- Enterprise Viewing
- Image Sharing
- Clinical Portal
- Patient & Order Management

Diagnostic Apps

- PACS
- Universal Worklist
- QC Workflow
- DMWL

Analytic Apps

- Machine Learning
- AI
- Descriptive Analytics
- Predictive Analytics
- Prescriptive Analytics

MACH7 TECHNOLOGIES

MACH7 – SirenMD PARTNERSHIP

Mach7 and SirenMD have partnered to deliver SirenMD's care coordination capabilities to Mach7's customers.

- SirenMD harnesses the power of the Mach7 Data Services Platform to provide organized aggregated clinical data to a team of providers to coordinate patient care seamlessly.

- Together both our companies provide updates in real-time and access to the latest information about a patients' medical event. We align all members of the care team into one unified care coordination effort.

MACH7 SOLUTIONS

Mach7 solutions are designed for end users to improve patient care. All solutions may be deployed onsite, in the cloud, or through a combination of cloud services and onsite solutions.

Cloud Service

Onsite

Management Studio

Delivers core information technology to better manage and own your data.

- Enterprise Imaging Platform
- Vendor Neutral Archive (VNA)
- Communication Workflow Engine
- Routing Engine
- Fetching Engine
- Migration Engine

Clinical Studio

Provides a zero footprint web based user interface designed for clinical user access, content capture, and sharing.

- Clinical Viewer
- Referring Physician & Patient Portal
- Patient & Order Management
- Image Sharing
- Care Coordination — Powered with SirenMD
- Clinical Content Capture (iModality)

Diagnostic Studio

Delivers solutions designed for the specialist to deliver better patient results.

- PACS — Powered with eUnity
- Universal Worklist
- QC Workflow
- Modality Worklist (DMWL)

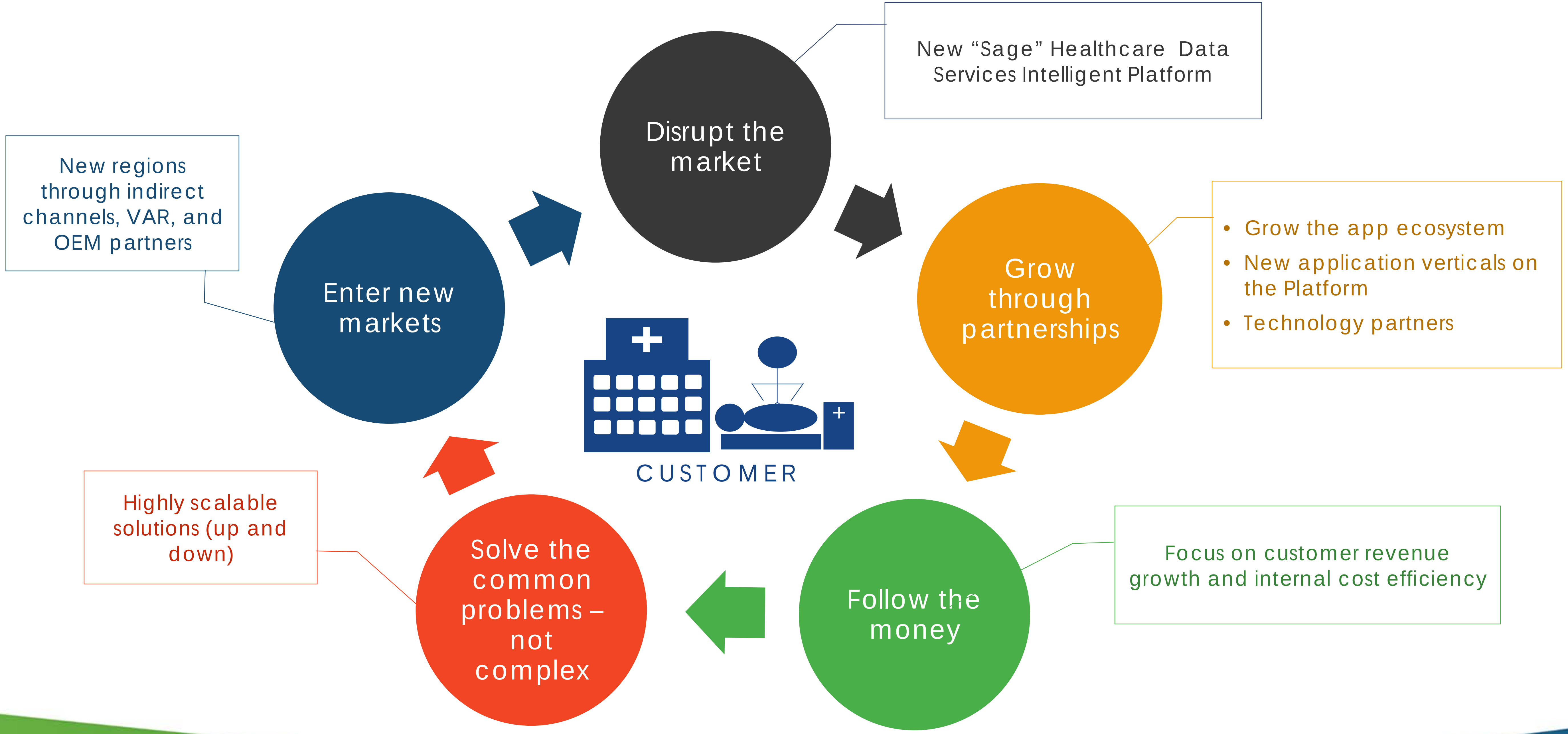
Analytic Studio

Provides a platform for adopting deep learning technologies while optimising operations today.

- Sage AI
- Sage Descriptive Analytics
- Predictive Analytics Connectors — zebra MEDICAL.VISION, enlitic, IBM Watson

MACH7 TECHNOLOGIES

STRATEGY TO WIN



MACH7 TECHNOLOGIES

MANAGEMENT TEAM

Mike Jackman
CEO

- Experienced HCIT executive
- Formerly Americas Region CEO HCIT at GE Healthcare
- The business leader responsible for the GE Healthcare Digital business in Latin America, US, and Canada.

Jenni Pilcher
CFO

- Executive experience in healthcare
- Former CFO of Alchemia, and CFO and Co-Sec of Mesoblast
- Worked in finance teams at Cadbury and Medeva plc.

Eric Rice
CTO

- 20 years of systems architecture and design, engineering and management experience
- Held leadership roles and designed solutions for GE Healthcare.

Ravi Krishnan
FOUNDER, CSO

- Founding partner of Mach7 Technologies
- Nearly 20 years of experience with technology intricacies that drive medical imaging
- Previously worked at GE Healthcare and Agfa Healthcare.

Mike Lampron
COO

- More than 20 years experience in business and operational management for HCIT companies
- Mike is responsible for our customers' success while driving excellence throughout Mach7.

MACH7 TECHNOLOGIES

FINANCIAL UPDATE

FINANCIAL INFORMATION ($A)

Share price (close 15-Jan-18)	$0.25
Number of shares (m)[1,2,3]	130.0m
Market Capitalisation	**$32.5m**
Cash on Hand (31/12/17)	$4.8m
Debt	$-
Enterprise Value	**$27.7m**

1. Excludes 25m unlisted performance shares
2. Excludes 5.9m unlisted options
3. Excludes 6.8m unlisted performance rights

OWNERSHIP STRUCTURE

1. JM Financial Group (Melbourne) – 10.8%
2. Oceania Capital Partners (Sydney) – 9.5%
3. BV Healthcare (Singapore) – 8.7%
4. Founder, CSO (Singapore) – 4.4%
5. PT Dwi Satrya Utama (Indonesia) – 3.7%

Top 5 = 37.0%
Top 10 = 51.9%
Top 20 = 69.5%

MACH7 TECHNOLOGIES

THANK YOU - QUESTIONS

MACH7 TECHNOLOGIES